

TMX Group Equity Financing Statistics – September 2023 Toronto Stock Exchange, TSX Venture Exchange

October 10, 2023 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for September 2023.

TSX welcomed 10 new issuers in September 2023, compared with four in the previous month and 15 in September 2022. The new listings were seven exchange traded funds (ETFs), two mining companies and one life sciences company. Total financings raised in September 2023 increased 1,242% compared to the previous month, and were up 768% compared to September 2022. The total number of financings in September 2023 was 29, compared with 21 the previous month and 38 in September 2022.

For additional data relating to the number of transactions billed for TSX, please click on the following link: https://www.tmx.com/resource/en/440

TSXV welcomed three new issuers in September 2023, compared with six in the previous month and two in September 2022. The new listings were one capital pool company, one oil & gas company and one mining company. Total financings raised in September 2023 decreased 61% compared to the previous month, and were down 29% compared to September 2022. There were 84 financings in September 2023, compared with 75 in the previous month and 79 in September 2022.

TMX Group consolidated trading statistics for September, 2023 can be viewed at www.tmx.com.

Toronto Stock Exchange

	September 2023	August 2023	September 2022
Issuers Listed	1,807	1,807	1,784
New Issuers Listed	10	4	15
IPOs	7	4	15
Graduates from TSXV	2	0	0
Issues Listed	2,481	2,480	2,457
IPO Financings Raised	\$17,093,876	\$4,000,000	\$68,243,216
Secondary Financings Raised	\$5,759,174,226	\$441,497,653	\$619,362,733
Supplemental Financings Raised	\$201,306,350	\$0	\$1,366,000
Total Financings Raised	\$5,977,574,452	\$445,497,653	\$688,971,949
Total Number of Financings	29	21	38
Market Cap Listed Issues	\$3,880,808,347,735	\$4,018,653,198,312	\$3,648,829,867,392

Year-to-date Statistics

	2023	2022	% change
New Issuers Listed	96	89	+7.9
IPOs	81	68	+19.1
Graduates from TSXV	11	14	-21.4
IPO Financings Raised	\$435,992,336	\$1,966,992,039	-77.8



Secondary Financings Raised	\$10,343,725,694	\$12,471,211,601	-17.1
Supplemental Financings Raised	\$1,456,231,938	\$2,017,120,243	-27.8
Total Financings Raised	\$12,235,949,968	\$16,455,323,883	-25.6
Total Number of Financings	287	345	-16.8
Market Cap Listed Issues	\$3,880,808,347,735	\$3,648,829,867,392	+6.4

TSX Venture Exchange**

	September 2023	August 2023	September 2022
Issuers Listed	1,908	1,912	1,924
New Issuers Listed	3	6	2
IPOs	1	3	2
Graduates to TSX	2	0	0
Issues Listed	2,001	2,008	2,029
IPO Financings Raised	\$200,000	\$5,048,757	\$504,200
Secondary Financings Raised (1)	\$14,263,554	\$96,788,892	\$38,688,063
Supplemental Financings Raised	\$167,349,511	\$366,103,839	\$216,312,623
Total Financings Raised	\$181,813,065	\$467,941,488	\$255,504,886
Total Number of Financings	84	75	79
Market Cap Listed Issues	\$69,839,502,175	\$74,034,536,305	\$70,343,572,208

Year-to-date Statistics

	2023	2022	% Change
New Issuers Listed	47	89	-47.2
IPOs	29	72	-59.7
Graduates to TSX	11	14	-21.4
IPO Financings Raised	\$15,350,107	\$176,554,329	-91.3
Secondary Financings Raised (1)	\$827,135,960	\$1,076,892,887	-23.2
Supplemental Financings Raised	\$2,563,755,635	\$3,506,377,302	-26.9
Total Financings Raised	\$3,406,241,702	\$4,759,824,518	-28.4
Total Number of Financings	891	881	+1.1
Market Cap Listed Issues	\$69,839,502,175	\$70,343,572,208	-0.7

^{**}Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during September 2023:

Toronto Stock Exchange

Issuer Name	Company Symbol
Allied Gold Corporation	AAUC
Collective Mining Ltd.	CNL
Hamilton Thorne Ltd.	HTL
Hamilton U.S. Bond Yield Maximizer ETF	HBND
Harvest Premium Yield Treasury ETF	HPYT
iShares NASDAQ 100 Index ETF	XQQU
iShares S&P U.S. Financials Index ETF	XUSF
iShares S&P/TSX Energy Transition Materials Index ETF	XETM
iShares Semiconductor Index ETF	XCHP
iShares U.S. Aerospace & Defense Index ETF	XAD

TSX Venture Exchange

Issuer Name	Company Symbol
Bunker Hill Mining Corp.	BNKR
LNG Energy Group Corp.	LNGE
V Ten Capital Corp.	VTEN.P

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Singapore and Vienna. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.

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