

TMX Group Equity Financing Statistics – November 2022 Toronto Stock Exchange, TSX Venture Exchange

December 8, 2022 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for November 2022.

TSX welcomed 12 new issuers in November 2022, compared with 10 in the previous month and 25 in November 2021. The new listings were 11 exchange traded funds and one mining company. Total financings raised in November 2022 decreased 59% compared to the previous month, and were down 90% compared to November 2021. The total number of financings in November 2022 was 36, compared with 25 the previous month and 60 in November 2021.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed eight new issuers in November 2022, compared with two in the previous month and 16 in November 2021. The new listings were five capital pool companies, two mining companies and one life sciences company. Total financings raised in November 2022 increased 7% compared to the previous month, but were down 57% compared to November 2021. There were 104 financings in November 2022, compared with 67 in the previous month and 138 in November 2021.

TMX Group consolidated trading statistics for November 2022 can be viewed at www.tmx.com.

Toronto Stock Exchange

	November 2022	October 2022	November 2021
Issuers Listed	1,797	1,790	1,751
New Issuers Listed	12	10	25
IPOs	11	9	21
Graduates from TSXV	0	1	3
Issues Listed	2,475	2,468	2,423
IPO Financings Raised	\$40,864,900	\$14,841,200	\$2,328,258,567
Secondary Financings Raised	\$468,971,131	\$1,204,571,469	\$2,479,445,842
Supplemental Financings Raised	\$3,747,102	\$47,761,200	\$436,147,496
Total Financings Raised	\$513,583,133	\$1,267,173,869	\$5,243,851,905
Total Number of Financings	36	25	60
Market Cap Listed Issues	\$4,029,692,989,027	\$3,823,583,567,293	\$4,098,383,716,196

Year-to-date Statistics

	2022	2021	% change
New Issuers Listed	111	204	-45.6
IPOs	88	152	-42.1
Graduates from TSXV	15	32	-53.1
IPO Financings Raised	\$2,022,698,139	\$10,420,546,133	-80.6
Secondary Financings Raised	\$14,144,754,201	\$27,126,930,332	-47.9



Supplemental Financings Raised	\$2,068,628,545	\$5,864,303,293	-64.7
Total Financings Raised	\$18,236,080,885	\$43,411,779,758	-58.0
Total Number of Financings	406	585	-30.6
Market Cap Listed Issues	\$4,029,692,989,027	\$4,098,383,716,196	-1.7

TSX Venture Exchange**

	November 2022	October 2022	November 2021
Issuers Listed	1,926	1,922	1,899
New Issuers Listed	8	2	16
IPOs	5	2	9
Graduates to TSX	0	1	3
Issues Listed	2,032	2,030	2,011
IPO Financings Raised	\$1,578,647	\$417,850	\$70,656,617
Secondary Financings Raised (1)	\$100,860,935	\$210,904,987	\$177,743,941
Supplemental Financings Raised	\$283,037,032	\$150,541,625	\$644,211,413
Total Financings Raised	\$385,476,614	\$361,864,462	\$892,611,971
Total Number of Financings	104	67	138
Market Cap Listed Issues	\$72,487,835,668	\$70,120,926,395	\$101,455,114,372

Year-to-date Statistics

	2022	2021	% Change
New Issuers Listed	99	133	-25.6
IPOs	79	88	-10.2
Graduates to TSX	15	32	-53.1
IPO Financings Raised	\$178,550,826	\$259,652,485	-31.2
Secondary Financings Raised (1)	\$1,388,658,809	\$3,386,065,880	-59.0
Supplemental Financings Raised	\$3,939,955,959	\$6,472,982,260	-39.1
Total Financings Raised	\$5,507,165,594	\$10,118,700,625	-45.6
Total Number of Financings	1,052	1,519	-30.7
Market Cap Listed Issues	\$72,487,835,668	\$101,455,114,372	-28.6

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

TMX Group does not guarantee either the completeness or the accuracy of this information. The information contained in this media release is provided for informational purposes only and you agree not to rely upon the information contained in this media release for any trading, business, or financial purposes. By using this media release, you expressly agree to the condition that TMX Group assumes no liability or responsibility for any errors or inaccuracies in this media release.

TMX Group welcomes the following companies that listed during November 2022:



Toronto Stock Exchange

Issuer Name	Company Symbol
Arrow Canadian Advantage Alternative Class	ACAA
BMO ARK Genomic Revolution Fund	ARKG
BMO ARK Innovation Fund	ARKK
BMO ARK Next Generation Internet Fund	ARKW
CI Global Bond Currency Neutral Fund	CGBN
CI Global Investment Grade ETF	CGIN
Dynamic Active Discount Bond ETF	DXDB
Faraday Copper Corp.	FDY
Manulife Smart International Defensive Equity ETF	IDEF.B
Manulife Smart International Dividend ETF	IDIV.B
Mulvihill Premium Yield Fund	MPY
Picton Mahoney Fortified Core Bond Fund	PFCB

TSX Venture Exchange

Issuer Name	Company Symbol
AXE2 Acquisitions Inc.	AXET.P
Bradda Head Lithium Limited	BHLI
Caplink Ventures Inc.	CAPL.P
Galaxy Ventures Inc.	GXY.P
Golden Star Capital Ventures Inc.	GCV.P
Goldstorm Metals Corp.	GSTM
Mustgrow Biologics Corp.	MGRO
POCML 7 Inc.	POC.P

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Singapore and Vienna. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.

For more information please contact:



Catherine Kee Senior Manager, Corporate Communications & Media Relations TMX Group 416-814-8834 <u>catherine.kee@tmx.com</u>