

TMX Group Equity Financing Statistics – October 2022 Toronto Stock Exchange, TSX Venture Exchange

November 9, 2022 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for October 2022.

TSX welcomed 10 new issuers in October 2022, compared with 15 in the previous month and nine in October 2021. The new listings were nine exchange traded funds and one mining company. Total financings raised in October 2022 increased 84% compared to the previous month, but were down 75% compared to October 2021. The total number of financings in October 2022 was 25, compared with 38 the previous month and 37 in October 2021.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed two new issuers in October 2022, compared with two in the previous month and 13 in October 2021. The new listings were both capital pool companies. Total financings raised in October 2022 increased 42% compared to the previous month, but were down 18% compared to October 2021. There were 67 financings in October 2022, compared with 79 in the previous month and 103 in October 2021.

TMX Group consolidated trading statistics for October 2022 can be viewed at www.tmx.com.

Toronto Stock Exchange

	October 2022	September 2022	October 2021
Issuers Listed	1,790	1,784	1,732
New Issuers Listed	10	15	9
IPOs	9	15	6
Graduates from TSXV	1	0	2
Issues Listed	2,468	2,457	2,394
IPO Financings Raised	\$14,841,200	\$68,243,216	\$339,201,185
Secondary Financings Raised	\$1,204,571,469	\$619,362,733	\$2,710,152,340
Supplemental Financings Raised	\$47,761,200	\$1,366,000	\$544,009,200
Total Financings Raised	\$1,267,173,869	\$688,971,949	\$3,593,362,725
Total Number of Financings	25	38	37
Market Cap Listed Issues	\$3,823,583,567,293	\$3,648,829,867,392	\$4,168,762,007,459

Year-to-date Statistics

	2022	2021	% change
New Issuers Listed	99	179	-44.7
IPOs	77	131	-41.2
Graduates from TSXV	15	29	-48.3
IPO Financings Raised	\$1,981,833,239	\$8,092,287,566	-75.5



Secondary Financings Raised	\$13,675,783,070	\$24,647,484,490	-44.5
Supplemental Financings Raised	\$2,064,881,443	\$5,428,155,797	-62.0
Total Financings Raised	\$17,722,497,752	\$38,167,927,853	-53.6
Total Number of Financings	370	525	-29.5
Market Cap Listed Issues	\$3,823,583,567,293	\$4,168,762,007,459	-8.3

TSX Venture Exchange**

	October 2022	September 2022	October 2021
Issuers Listed	1,922	1,924	1,893
New Issuers Listed	2	2	13
IPOs	2	2	11
Graduates to TSX	1	0	2
Issues Listed	2,030	2,029	2,002
IPO Financings Raised	\$417,850	\$504,200	\$6,429,300
Secondary Financings Raised (1)	\$210,904,987	\$38,688,063	\$136,280,979
Supplemental Financings Raised	\$150,541,625	\$216,312,623	\$296,445,049
Total Financings Raised	\$361,864,462	\$255,504,886	\$439,155,328
Total Number of Financings	67	79	103
Market Cap Listed Issues	\$70,120,926,395	\$70,343,572,208	\$101,919,375,431

Year-to-date Statistics

	2022	2021	% Change
New Issuers Listed	91	117	-22.2
IPOs	74	79	-6.3
Graduates to TSX	15	29	-48.3
IPO Financings Raised	\$176,972,179	\$188,995,868	-6.4
Secondary Financings Raised (1)	\$1,287,797,874	\$3,208,321,939	-59.9
Supplemental Financings Raised	\$3,656,918,927	\$5,828,770,847	-37.3
Total Financings Raised	\$5,121,688,980	\$9,226,088,654	-44.5
Total Number of Financings	948	1,381	-31.4
Market Cap Listed Issues	\$70,120,926,395	\$101,919,375,431	-31.2

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during October 2022:

Toronto Stock Exchange

Issuer Name	Company Symbol
Arizona Metals Corp.	AMC
Brompton Enhanced Multi-Asset Income ETF	BMAX
Desjardins Alt Long/Short Global Equity Markets ETF	DAMG
Harvest Brand Leaders Enhanced Income ETF	HBFE
Harvest Canadian Equity Enhanced Income Leaders ETF	HLFE
Harvest Equal Weight Global Utilities Enhanced Income ETF	HUTE
Harvest Healthcare Leaders Enhanced Income ETF	HHLE
Harvest Tech Achievers Enhanced Income ETF	HTAE
RBC Target 2028 Corporate Bond Index ETF	RQQ
RBC Target 2029 Corporate Bond Index ETF	RQR

TSX Venture Exchange

Issuer Name	Company Symbol
Departure Bay Capital Corp.	DBC.P
St. Davids Capital Inc.	SDCI.P

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include <u>Toronto Stock Exchange</u>, <u>TSX Venture Exchange</u>, <u>TSX Alpha Exchange</u>, <u>The Canadian Depository</u> <u>for Securities</u>, <u>Montréal Exchange</u>, <u>Canadian Derivatives Clearing Corporation</u>, and <u>Trayport</u> which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Singapore and Vienna. For more information about TMX Group, visit our website at <u>www.tmx.com</u>. Follow TMX Group on Twitter: <u>@TMXGroup</u>.

For more information, please contact: Catherine Kee Senior Manager, Corporate Communications & Media Relations TMX Group 416-814-8834 <u>catherine.kee@tmx.com</u>

