



## TMX Group Equity Financing Statistics – December 2021

### *Toronto Stock Exchange, TSX Venture Exchange*

January 11, 2022 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for December 2021.

TSX welcomed nine new issuers in December 2021, compared with 25 in the previous month and 10 in December 2020. The new listings were four exchange traded funds, two mining companies, two life sciences companies and one technology company. Total financings raised in December 2021 decreased 52% compared to the previous month, and were down 35% compared to December 2020. The total number of financings in December 2021 was 56, compared with 60 the previous month and 53 in December 2020.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <https://www.tmx.com/resource/en/440>

TSXV welcomed 14 new issuers in December 2021, compared with 16 in the previous month and eight in December 2020. The new listings were 11 capital pool companies and three mining companies. Total financings raised in December 2021 increased 2% compared to the previous month, but were down 5% compared to December 2020. There were 165 financings in December 2021, compared with 138 in the previous month and 177 in December 2020.

TMX Group consolidated trading statistics for December 2021 can be viewed at [www.tmx.com](http://www.tmx.com).

#### **Toronto Stock Exchange**

|                                | <b>December 2021</b> | <b>November 2021</b> | <b>December 2020</b> |
|--------------------------------|----------------------|----------------------|----------------------|
| Issuers Listed                 | 1,749                | 1,751                | 1,642                |
| New Issuers Listed             | 9                    | 25                   | 10                   |
| IPOs                           | 5                    | 21                   | 8                    |
| Graduates from TSXV            | 4                    | 3                    | 2                    |
| Issues Listed                  | 2,425                | 2,423                | 2,293                |
| IPO Financings Raised          | \$67,250,050         | \$2,328,258,567      | \$339,028,246        |
| Secondary Financings Raised    | \$1,247,278,543      | \$2,479,445,842      | \$3,479,516,201      |
| Supplemental Financings Raised | \$1,190,475,684      | \$436,147,496        | \$47,308,800         |
| Total Financings Raised        | \$2,505,004,277      | \$5,243,851,905      | \$3,865,853,247      |
| Total Number of Financings     | 56                   | 60                   | 53                   |
| Market Cap Listed Issues       | \$4,223,871,393,563  | \$4,098,383,716,196  | \$3,398,550,102,622  |

#### **Year-to-date Statistics**

|                     | <b>2021</b> | <b>2020</b> | <b>% change</b> |
|---------------------|-------------|-------------|-----------------|
| New Issuers Listed  | 213         | 170         | +25.3           |
| IPOs                | 157         | 140         | +12.1           |
| Graduates from TSXV | 36          | 20          | +80.0           |



|                                |                     |                     |        |
|--------------------------------|---------------------|---------------------|--------|
| IPO Financings Raised          | \$10,487,796,183    | \$6,759,887,738     | +55.1  |
| Secondary Financings Raised    | \$28,374,208,875    | \$27,199,147,749    | +4.3   |
| Supplemental Financings Raised | \$7,054,778,977     | \$2,220,900,538     | +217.7 |
| Total Financings Raised        | \$45,916,784,035    | \$36,179,936,025    | +26.9  |
| Total Number of Financings     | 641                 | 533                 | +20.3  |
| Market Cap Listed Issues       | \$4,223,871,393,563 | \$3,398,550,102,622 | +24.3  |

#### **TSX Venture Exchange\*\***

|                                 | December 2021     | November 2021      | December 2020    |
|---------------------------------|-------------------|--------------------|------------------|
| Issuers Listed                  | 1,892             | 1,899              | 1,889            |
| New Issuers Listed              | 14                | 16                 | 8                |
| IPOs                            | 13                | 9                  | 5                |
| Graduates to TSX                | 4                 | 3                  | 2                |
| Issues Listed                   | 2,000             | 2,011              | 1,974            |
| IPO Financings Raised           | \$10,012,922      | \$70,656,617       | \$12,042,642     |
| Secondary Financings Raised (1) | \$235,851,660     | \$177,743,941      | \$370,556,898    |
| Supplemental Financings Raised  | \$665,389,223     | \$644,211,413      | \$576,022,238    |
| Total Financings Raised         | \$911,253,805     | \$892,611,971      | \$958,621,778    |
| Total Number of Financings      | 165               | 138                | 177              |
| Market Cap Listed Issues        | \$102,467,123,398 | \$101,455,114,372* | \$78,362,951,154 |

#### **Year-to-date Statistics**

|                                 | 2021              | 2020             | % Change |
|---------------------------------|-------------------|------------------|----------|
| New Issuers Listed              | 147               | 63               | +133.3   |
| IPOs                            | 101               | 39               | +159.0   |
| Graduates to TSX                | 36                | 20               | +80.0    |
| IPO Financings Raised           | \$269,665,407     | \$213,018,283    | +26.6    |
| Secondary Financings Raised (1) | \$3,621,917,540   | \$1,879,583,265  | +92.7    |
| Supplemental Financings Raised  | \$7,138,371,483   | \$4,570,886,951  | +56.2    |
| Total Financings Raised         | \$11,029,954,430  | \$6,663,488,499  | +65.5    |
| Total Number of Financings      | 1,684             | 1,717            | -1.9     |
| Market Cap Listed Issues        | \$102,467,123,398 | \$78,362,951,154 | +30.8    |

\*correction

\*\*Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during December 2021:

**Toronto Stock Exchange**

| Issuer Name                                           | Company Symbol |
|-------------------------------------------------------|----------------|
| Aclara Resources Inc.                                 | ARA            |
| BMO Money Market Fund                                 | ZMMK           |
| BriaCell Therapeutics Corp.                           | BCT            |
| Fidelity Advantage Bitcoin ETF                        | FBTC & FBTC.U  |
| Givex Information Technology Group Limited            | GIVX           |
| Horizons GX Cybersecurity Index ETF                   | HBUG           |
| Horizons GX Telemedicine and Digital Health Index ETF | HDOC           |
| Numinus Wellness Inc.                                 | NUMI           |
| Orezone Gold Corporation                              | ORE            |

**TSX Venture Exchange**

| Issuer Name                      | Company Symbol |
|----------------------------------|----------------|
| ECC Ventures 5 Corp.             | ECCV.P         |
| ECC Ventures 6 Corp.             | ECCS.P         |
| EV Nickel Inc.                   | EVNI           |
| Fairplay Ventures Inc.           | FPY.P          |
| Fountainhall Capital Corp.       | FUN.P          |
| Gold Basin Resources Corporation | GXX            |
| Harmony Acquisitions Corp.       | MONY.P         |
| New Media Capital 2.0 Inc.       | NEME.P         |
| PC 1 CORP.                       | PCAA.P         |
| Roshni Capital Inc.              | ROSH.P         |
| Rumbu Holdings Ltd.              | RMB.P          |
| Rupert's Crossing Capital Inc.   | RUCC.P         |
| Taura Gold Inc.                  | TORA           |
| Wittering Capital Corp.          | WITT.P         |

**About TMX Group (TSX:X)**

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include [Toronto Stock Exchange](#), [TSX Venture Exchange](#), [TSX Alpha Exchange](#), [The Canadian Depository for Securities](#), [Montréal Exchange](#), [Canadian Derivatives Clearing Corporation](#), and [Trayport](#) which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key



international markets including London and Singapore. For more information about TMX Group, visit our website at [www.tmx.com](http://www.tmx.com). Follow TMX Group on Twitter: [@TMXGroup](https://twitter.com/TMXGroup).

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