



TMX Group Equity Financing Statistics – May 2021

Toronto Stock Exchange, TSX Venture Exchange

June 7, 2021 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for May 2021.

TSX welcomed 13 new issuers in May 2021, compared with 18 in the previous month and 12 in May 2020. The new listings were five exchange traded funds, one life sciences company, one technology company, two clean technology companies, two consumer products & services companies, one closed end fund and one mining company. Total financings raised in May 2021 decreased 48% compared to the previous month, and decreased 28% compared to May 2020. The total number of financings in May 2021 was 52, compared with 59 the previous month and 54 in May 2020.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <https://www.tmx.com/resource/en/440>

TSXV welcomed 11 new issuers in May 2021, compared with 17 in the previous month and five in May 2020. The new listings were eight capital pool companies, two mining companies and one oil & gas company. Total financings raised in May 2021 decreased 16% compared to the previous month, but were up 147% compared to May 2020. There were 116 financings in May 2021, compared with 161 in the previous month and 118 in May 2020.

TMX Group consolidated trading statistics for May 2021 can be viewed at www.tmx.com.

Toronto Stock Exchange

	May 2021	April 2021	May 2020
Issuers Listed	1,692	1,692	1,604
New Issuers Listed	13	18	12
IPOs	10	13	11
Graduates from TSXV	1	2	1
Issues Listed	2,354	2,354	2,258
IPO Financings Raised	\$1,462,245,989	\$647,263,350	\$22,990,400
Secondary Financings Raised	\$755,348,094	\$2,372,050,220	\$3,223,350,392
Supplemental Financings Raised	\$306,881,116	\$1,850,599,755	\$0
Total Financings Raised	\$2,524,475,199	\$4,869,913,325	\$3,246,340,792
Total Number of Financings	52	59	54
Market Cap Listed Issues	\$3,911,420,732,114	\$3,772,417,327,158	\$2,867,430,564,021

Year-to-date Statistics

	2021	2020	% change
New Issuers Listed	102	67	+52.2
IPOs	78	60	+30.0
Graduates from TSXV	15	6	+150.0



IPO Financings Raised	\$5,601,408,065	\$3,276,909,571	+70.9
Secondary Financings Raised	\$15,801,745,729	\$7,630,394,845	+107.1
Supplemental Financings Raised	\$2,916,123,683	\$913,865,068	+219.1
Total Financings Raised	\$24,319,277,477	\$11,821,169,484	+105.7
Total Number of Financings	316	215	+47.0
Market Cap Listed Issues	\$3,911,420,732,114	\$2,867,430,564,021	+36.4

TSX Venture Exchange**

	May 2021	April 2021	May 2020
Issuers Listed	1,880	1,895	1,919
New Issuers Listed	11	17	5
IPOs	8	9	2
Graduates to TSX	1	2	1
Issues Listed	1,983	1,997	2,002
IPO Financings Raised	\$6,655,000	\$7,082,065	\$917,140
Secondary Financings Raised (1)	\$235,246,536	\$374,503,710	\$94,811,500
Supplemental Financings Raised	\$597,826,318	\$620,899,717	\$243,792,662
Total Financings Raised	\$839,727,854	\$1,002,485,492	\$339,521,302
Total Number of Financings	116	161	118
Market Cap Listed Issues	\$100,228,113,238	\$95,040,051,259	\$45,036,297,829

Year-to-date Statistics

	2021	2020	% Change
New Issuers Listed	50	20	+150
IPOs	30	14	+114.3
Graduates to TSX	15	6	+150.0
IPO Financings Raised	\$131,494,818	\$55,405,390	+137.3
Secondary Financings Raised (1)	\$1,778,859,855	\$475,043,879	+274.5
Supplemental Financings Raised	\$3,416,626,511	\$1,054,853,902	+223.9
Total Financings Raised	\$5,326,981,184	\$1,585,303,171	+236.0
Total Number of Financings	801	551	+45.4
Market Cap Listed Issues	\$100,228,113,238	\$45,036,297,829	+122.5

****Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)**

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during May 2021:

Toronto Stock Exchange

Issuer Name	Company Symbol
dentalcorp Holdings Ltd.	DNTL
Evolve FANGMA Index ETF	TECH
Evolve S&P 500 CleanBeta Fund	FIVE
Evolve S&P/TSX 60 CleanBeta Fund	SIXT
Invesco NASDAQ 100 Equal Weight Index ETF	QQEQ
Invesco NASDAQ Next Gen 100 Index ETF	QQJR
Magnet Forensics Inc.	MAGT
Neighbourly Pharmacy Inc.	NBLY
Sustainable Power & Infrastructure Split Corp.	PWI
Tantalus Systems Holding Inc.	GRID
The Lion Electric Company	LEV
Tilray, Inc.	TLRY
Triple Flag Precious Metals Corp.	TFPM & TFPM.U

TSX Venture Exchange

Issuer Name	Company Symbol
American Eagle Gold Corp.	AE
Cedarhurst Capital Corp.	CCCA.P
Dash Capital Corp.	DCX.P
Good2GoRTO Corp.	GRT0.P
Imperial Helium Corp.	IHC
Mercury Acquisitions Corp.	MERC.P
Millennial Precious Metals Corp.	MPM
Momentous Capital Corp.	MCC.P
Samurai Capital Corp.	SSS.P
Tup Capital Inc.	TUP.P
Veteran Capital Corp.	VCC.P

About TMX Group (TSX:X)

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international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: [@TMXGroup](https://twitter.com/TMXGroup).

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