

TMX Group Equity Financing Statistics – January 2021 Toronto Stock Exchange, TSX Venture Exchange

February 5, 2021 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for January 2021.

TSX welcomed 23 new issuers in January 2021, compared with 10 in the previous month and 24 in January 2020. The new listings were 14 exchange traded funds, one closed end fund, two technology companies, one clean technology company, two consumer products & services companies, one life sciences company and two mining companies. Total financings raised in January 2021 decreased 26% compared to the previous month, but increased 787% compared to January 2020. The total number of financings in January 2021 was 63, compared with 53 the previous month and 44 in January 2020.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed five new issuers in January 2021, compared with eight in the previous month and one in January 2020. The new listings were three capital pool companies, one life sciences company and one mining company. Total financings raised in January 2021 decreased 9% compared to the previous month, but were up 79% compared to January 2020. There were 173 financings in January 2021, compared with 177 in the previous month and 140 in January 2020.

TMX Group consolidated trading statistics for January 2021 can be viewed at www.tmx.com.

Toronto Stock Exchange

	January 2021	December 2020	January 2020
Issuers Listed	1,662	1,642	1,590
New Issuers Listed	23	10	24
IPOs	18	8	21
Graduates from TSXV	4	2	3
Issues Listed	2,319	2,293	2,236
IPO Financings Raised	\$399,568,184	\$339,028,246	\$74,162,550
Secondary Financings Raised	\$2,390,949,448	\$3,479,516,201	\$241,681,604
Supplemental Financings Raised	\$55,827,062	\$47,308,800	\$4,950,408
Total Financings Raised	\$2,846,344,694	\$3,865,853,247	\$320,794,562
Total Number of Financings	63	53	44
Market Cap Listed Issues	\$3,400,209,926,420	\$3,398,550,102,622	\$3,245,387,151,336

Year-to-date Statistics

	2021	2020	% change
New Issuers Listed	23	24	-4.2
IPOs	18	21	-14.3
Graduates from TSXV	4	3	+33.3
IPO Financings Raised	\$399,568,184	\$74,162,550	+438.8

Secondary Financings Raised	\$2,390,949,448	\$241,681,604	+889.3
Supplemental Financings Raised	\$55,827,062	\$4,950,408	+1,027.7
Total Financings Raised	\$2,846,344,694	\$320,794,562	+787.3
Total Number of Financings	63	44	+43.2
Market Cap Listed Issues	\$3,400,209,926,420	\$3,245,387,151,336	+4.8

TSX Venture Exchange**

	January 2021	December 2020	January 2020
Issuers Listed	1,888	1,889	1,933
New Issuers Listed	5	8	1
IPOs	3	5	1
Graduates to TSX	4	2	3
Issues Listed	1,975	1,974	2,016
IPO Financings Raised	\$1,250,000	\$12,042,642	\$350,000
Secondary Financings Raised (1)	\$279,256,485	\$370,556,898	\$201,035,636
Supplemental Financings Raised	\$590,405,149	\$576,022,238	\$284,224,897
Total Financings Raised	\$870,911,634	\$958,621,778	\$485,610,533
Total Number of Financings	173	177	140
Market Cap Listed Issues	\$81,859,216,266	\$78,362,951,154	\$46,190,840,629

Year-to-date Statistics

	2021	2020	% Change
New Issuers Listed	5	1	+400.0
IPOs	3	1	+200.0
Graduates to TSX	4	3	+33.3
IPO Financings Raised	\$1,250,000	\$350,000	+257.1
Secondary Financings Raised (1)	\$279,256,485	\$201,035,636	+38.9
Supplemental Financings Raised	\$590,405,149	\$284,224,897	+107.7
Total Financings Raised	\$870,911,634	\$485,610,533	+79.3
Total Number of Financings	173	140	+23.6
Market Cap Listed Issues	\$81,859,216,266	\$46,190,840,629	+77.2

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during January 2021:

Toronto Stock Exchange

Issuer Name	Company Symbol
Accelerate OneChoice Alternative Portfolio ETF	ONEC
Bitcoin Trust	BITC.UN & BITC.U
BMO Clean Energy Index ETF	ZCLN
BMO Covered Call Technology ETF	ZWT

BMO MSCI Fintech Innovation Index ETF	ZFIN
BMO MSCI Genomic Innovation Index ETF	ZGEN
BMO MSCI Innovation Index ETF	ZINN
BMO MSCI Next Gen Internet Innovation Index ETF	ZINT
BMO MSCI Tech & Industrial Innovation Index ETF	ZAUT
BMO Short-Term US TIPS Index ETF	ZTIP
Bragg Gaming Group Inc.	BRAG
CI Munro Global Growth Equity Fund	CMGG
Cl Gold Bullion Fund	VALT
Evolve Cloud Computing Index Fund	DATA
Harvest Clean Energy ETF	HCLN
Harvest Travel & Leisure Index ETF	TRVL
HempFusion Wellness Inc.	CBD.U
Kits Eyecare Ltd.	KITS
MCI Onehealth Technologies Inc.	DRDR
Monarch Mining Corporation	GBAR
Novo Resources Corp.	NVO
VIQ Solutions Inc.	VQS
Xebec Adsorption Inc.	XBC

TSX Venture Exchange

Issuer Name	Company Symbol
Compass Venture Inc.	CVI.P
Haw Capital 2 Corp.	HAW.P
Railtown Capital Corp.	RLT.P
Skylight Health Group Inc.	SHG
Summa Silver Corp.	SSVR

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.

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