

TMX Group Equity Financing Statistics – October 2020 Toronto Stock Exchange, TSX Venture Exchange

November 6, 2020 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for October 2020.

TSX welcomed 13 new issuers in October 2020, compared with 21 in the previous month and eight in October 2019. The new listings were six exchange traded funds, three mining companies, one oil & gas company, one real estate company, one communications & media company and one closed end fund. Total financings raised in October 2020 decreased 52% compared to the previous month, and were flat compared to October 2019. The total number of financings in October 2020 was 36, compared with 50 the previous month and 52 in October 2019.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed eight new issuers in October 2020, compared with seven in both the previous month and in October 2019. The new listings were two capital pool companies, three technology companies, two mining companies and one real estate company. Total financings raised in October 2020 decreased 21% compared to the previous month, but were up 54% compared to October 2019. There were 148 financings in October 2020, compared with 153 in the previous month and 119 in October 2019.

TMX Group consolidated trading statistics for October 2020 can be viewed at www.tmx.com.

Toronto Stock Exchange

	October 2020	September 2020	October 2019
Issuers Listed	1,642	1,637	1,572
New Issuers Listed	13	21	8
IPOs	11	19	5
Graduates from TSXV	0	2	3
Issues Listed	2,297	2,294	2,231
IPO Financings Raised	\$1,129,032,736	\$1,170,083,101	\$86,250,000
Secondary Financings Raised	\$731,801,876	\$3,232,443,401	\$1,624,043,578
Supplemental Financings Raised	\$312,788,772	\$166,967,150	\$479,722,671
Total Financings Raised	\$2,173,623,384	\$4,569,493,652	\$2,190,016,249
Total Number of Financings	36	50	52
Market Cap Listed Issues	\$3,025,159,132,777	\$3,083,923,932,758	\$3,066,191,363,583

Year-to-date Statistics

	2020	2019	% change
New Issuers Listed	149	115	+29.6
IPOs	125	91	+37.4
Graduates from TSXV	15	20	-25.0
IPO Financings Raised	\$6,302,899,504	\$1,280,314,320	+392.3



Secondary Financings Raised	\$18,009,376,443	\$16,354,291,030	+10.1
Supplemental Financings Raised	\$2,150,934,890	\$5,256,755,852	-59.1
Total Financings Raised	\$26,463,210,837	\$22,891,361,202	+15.6
Total Number of Financings	441	428	+3.0
Market Cap Listed Issues	\$3,025,159,132,777	\$3,066,191,363,583	-1.3

TSX Venture Exchange**

	October 2020	September 2020	October 2019
Issuers Listed	1,909	1,912	1,934
New Issuers Listed	8	7	7
IPOs	5	3	5
Graduates to TSX	0	2	3
Issues Listed	1,991	1,995	2,022
IPO Financings Raised	\$101,649,161	\$2,900,000	\$6,860,000
Secondary Financings Raised (1)	\$64,139,541	\$261,009,018	\$35,262,886
Supplemental Financings Raised	\$469,042,950	\$537,333,242	\$370,305,349
Total Financings Raised	\$634,831,652	\$801,242,260	\$412,428,235
Total Number of Financings	148	153	119
Market Cap Listed Issues	\$60,608,643,140	\$61,219,615,917	\$42,965,146,639

Year-to-date Statistics

	2020	2019	% Change
New Issuers Listed	51	73	-30.1
IPOs	32	61	-47.5
Graduates to TSX	15	20	-25.0
IPO Financings Raised	\$200,295,641	\$52,971,709	+278.1
Secondary Financings Raised (1)	\$1,330,587,502	\$1,000,446,370	+33.0
Supplemental Financings Raised	\$3,767,872,605	\$2,567,343,771	+46.8
Total Financings Raised	\$5,298,755,748	\$3,620,761,850	+46.3
Total Number of Financings	1,425	1,143	+24.7
Market Cap Listed Issues	\$60,608,643,140	\$42,965,146,639	+41.1

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during October 2020:

Toronto Stock Exchange

Issuer Name	Company Symbol
BBTV Holdings Inc.	BBTV
CIBC Conservative Fixed Income Pool	CCNS
CIBC Core Fixed Income Pool	CCRE
CIBC Core Plus Fixed Income Pool	CPLS
Flagship Communities Real Estate Investment Trust	MHC.U
Franklin Global Growth Active ETF	FGGE
Gatos Silver, Inc.	GATO
Hamilton Canadian Bank 1.25x Leverage ETF	HCAL
Invesco S&P/TSX Composite ESG Index ETF	ESGC
Newcrest Mining Limited	NCM
PIMCO Tactical Income Fund	PTI.UN
Talisker Resources Ltd.	TSK
Topaz Energy Corp.	TPZ

TSX Venture Exchange

Issuer Name	Company Symbol
Carebook Technologies Inc.	CRBK
Hapbee Technologies, Inc.	НАРВ
Justify Capital Corp.	JST.P
Kadestone Capital Corp.	KDSX
Montage Gold Corp.	MAU
Nova Royalty Corp.	NOVR
Pivotree Inc.	PVT
Vlcty Capital Inc.	VLCY.P

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.



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