

TMX Group Equity Financing Statistics – April 2020 Toronto Stock Exchange, TSX Venture Exchange

May 7, 2020 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for April 2020.

TSX welcomed six new issuers in April 2020, compared with 10 in the previous month and three in April 2019. The new listings were four exchange traded funds, one closed end fund and one life sciences company. Total financings raised in April 2020 decreased 83% from the previous month and were down 78% compared to April 2019. The total number of financings in April 2020 was 18, compared with 42 the previous month and 33 in April 2019.

For additional data relating to the number of transactions billed for TSX, please click on the following link: https://www.tmx.com/resource/en/440

TSXV welcomed one new issuer – a mining company – in April 2020, compared with five in the previous month and 10 in April 2019. Total financings raised in April 2020 decreased 42% compared to the previous month, and were down 67% from April 2019. There were 80 financings in April 2020, compared with 105 in the previous month and 133 in April 2019.

TMX Group consolidated trading statistics for April, 2020 can be viewed at www.tmx.com.

Toronto Stock Exchange

	April 2020	March 2020	April 2019
Issuers Listed	1,599	1,597	1,555
New Issuers Listed	6	10	3
IPOs	5	9	0
Graduates from TSXV	1	0	2
Issues Listed	2,250	2,252	2,196
IPO Financings Raised	\$31,935,921	\$2,001,575,000	\$0
Secondary Financings Raised	\$437,401,403	\$321,123,203	\$1,437,217,936
Supplemental Financings Raised	\$0	\$418,175,000	\$692,501,529
Total Financings Raised	\$469,337,324	\$2,740,873,203	\$2,129,719,465
Total Number of Financings	18	42	33
Market Cap Listed Issues	\$2,798,104,415,577	\$2,518,185,612,709	\$3,075,709,072,762

Year-to-date Statistics

	2020	2019	% change
New Issuers Listed	55	55	n/c
IPOs	49	48	+2.1
Graduates from TSXV	5	6	-16.7
IPO Financings Raised	\$3,253,919,171	\$554,179,260	+487.2
Secondary Financings Raised	\$4,407,044,453	\$5,888,763,480	-25.2



Supplemental Financings Raised	\$913,865,068	\$1,909,752,329	-52.1
Total Financings Raised	\$8,574,828,692	\$8,352,695,069	+2.7
Total Number of Financings	161	162	-0.6
Market Cap Listed Issues	\$2,798,104,415,577	\$3,075,709,072,762	-9.0

TSX Venture Exchange**

	April 2020	March 2020	April 2019
Issuers Listed	1,920	1,933	1,951
New Issuers Listed	1	5	10
IPOs	0	5	9
Graduates to TSX	1	0	2
Issues Listed	2,001	2,015	2,034
IPO Financings Raised	\$0	\$1,410,000	\$11,031,206
Secondary Financings Raised (1)	\$0	\$104,232,340	\$119,083,744
Supplemental Financings Raised	\$143,978,370	\$142,755,538	\$309,357,280
Total Financings Raised	\$143,978,370	\$248,397,878	\$439,472,230
Total Number of Financings	80	105	133
Market Cap Listed Issues	\$38,944,963,263	\$33,075,791,357	\$50,693,125,592

Year-to-date Statistics

	2020	2019	% Change
New Issuers Listed	15	27	-44.4
IPOs	12	25	-52.0
Graduates to TSX	5	6	-16.7
IPO Financings Raised	\$54,488,250	\$28,304,556	+92.5
Secondary Financings Raised (1)	\$380,232,379	\$266,068,768	+42.9
Supplemental Financings Raised	\$811,061,240	\$961,382,758	-15.6
Total Financings Raised	\$1,245,781,869	\$1,255,756,082	-0.8
Total Number of Financings	433	434	-0.2
Market Cap Listed Issues	\$38,944,963,263	\$50,693,125,592	-23.2

^{**}Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during April 2020:

Toronto Stock Exchange

Issuer Name	Company Symbol
Accelerate Arbitrage Fund	ARB
iShares ESG Advanced MSCI Canada Index ETF	XCSR
iShares ESG Advanced MSCI EAFE Index ETF	XDSR
iShares ESG Advanced MSCI USA Index ETF	XUSR
The Bitcoin Fund	QBTC.U
Valens GroWorks Corp.	VLNS

TSX Venture Exchange

Issuer Name	Company Symbol
Fosterville South Exploration Ltd.	FSX

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.

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