

# TMX Group Equity Financing Statistics – May 2019 Toronto Stock Exchange, TSX Venture Exchange

June 10, 2019 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for May 2019.

TSX welcomed 14 new issuers in May 2019, compared with three in the previous month and 23 in May 2018. The new listings were 10 exchange traded funds, two life sciences companies, one mining company and one real estate company. Total financings raised in May 2019 decreased 14% from the previous month, and were down 25% compared to May 2018. The total number of financings in May 2019 was 42, compared with 33 the previous month and 65 in May 2018.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed nine new issuers in May 2019, compared with 10 the previous month and 13 in May 2018. The new listings were seven capital pool companies, one mining company and one life sciences company. Total financings raised in May 2019 decreased 22% compared to the previous month, and were down 48% compared to May 2018. There were 126 financings in May 2019, compared with 133 in the previous month and 117 in May 2018.

TMX Group consolidated trading statistics for May 2019 can be viewed at www.tmx.com.

## Toronto Stock Exchange

|                                | May 2019            | April 2019          | May 2018            |
|--------------------------------|---------------------|---------------------|---------------------|
| Issuers Listed                 | 1,565               | 1,555               | 1,515               |
| New Issuers Listed             | 14                  | 3                   | 23                  |
| IPOs                           | 10                  | 0                   | 20                  |
| Graduates from TSXV            | 3                   | 2                   | 3                   |
| Issues Listed                  | 2,207               | 2,196               | 2,165               |
| IPO Financings Raised          | \$32,500,050        | \$0                 | \$381,533,445       |
| Secondary Financings Raised    | \$1,464,830,951     | \$1,437,217,936     | \$1,075,709,594     |
| Supplemental Financings Raised | \$335,342,325       | \$692,501,529       | \$995,500,225       |
| Total Financings Raised        | \$1,832,673,326     | \$2,129,719,465     | \$2,452,743,264     |
| Total Number of Financings     | 42                  | 33                  | 65                  |
| Market Cap Listed Issues       | \$2,982,772,458,470 | \$3,075,709,072,762 | \$2,949,517,736,319 |

## Year-to-date Statistics

|                             | 2019            | 2018            | % change |
|-----------------------------|-----------------|-----------------|----------|
| New Issuers Listed          | 69              | 65              | +6.2     |
| IPOs                        | 58              | 58              | 0.0      |
| Graduates from TSXV         | 9               | 4               | +125.0   |
| IPO Financings Raised       | \$586,679,310   | \$1,445,363,758 | -59.4    |
| Secondary Financings Raised | \$7,353,594,431 | \$6,491,256,147 | +13.3    |



| Supplemental Financings Raised | \$2,245,094,654     | \$4,702,744,645     | -52.3 |
|--------------------------------|---------------------|---------------------|-------|
| Total Financings Raised        | \$10,185,368,395    | \$12,639,364,550    | -19.4 |
| Total Number of Financings     | 204                 | 238                 | -14.3 |
| Market Cap Listed Issues       | \$2,982,772,458,470 | \$2,949,517,736,319 | +1.1  |

#### TSX Venture Exchange\*\*

|                                 | May 2019         | April 2019       | May 2018         |
|---------------------------------|------------------|------------------|------------------|
| Issuers Listed                  | 1,948            | 1,951            | 1,979            |
| New Issuers Listed              | 9                | 10               | 13               |
| IPOs                            | 8                | 9                | 10               |
| Graduates to TSX                | 3                | 2                | 3                |
| Issues Listed                   | 2,033            | 2,034            | 2,061            |
| IPO Financings Raised           | \$3,104,200      | \$11,031,206     | \$3,317,400      |
| Secondary Financings Raised (1) | \$110,422,593    | \$119,083,744    | \$152,925,145    |
| Supplemental Financings Raised  | \$227,442,834    | \$309,357,280    | \$493,125,281    |
| Total Financings Raised         | \$340,969,627    | \$439,472,230    | \$649,367,826    |
| Total Number of Financings      | 126              | 133              | 117              |
| Market Cap Listed Issues*       | \$49,236,066,533 | \$50,693,125,592 | \$51,968,199,061 |

## Year-to-date Statistics

|                                 | 2019             | 2018             | % Change |
|---------------------------------|------------------|------------------|----------|
| New Issuers Listed              | 36               | 53               | -32.1    |
| IPOs                            | 33               | 40               | -17.5    |
| Graduates to TSX                | 9                | 4                | +125.0   |
| IPO Financings Raised           | \$31,408,756     | \$18,265,920     | +72.0    |
| Secondary Financings Raised (1) | \$376,491,361    | \$1,117,423,747  | -66.3    |
| Supplemental Financings Raised  | \$1,188,825,592  | \$2,467,106,275  | -51.8    |
| Total Financings Raised         | \$1,596,725,709  | \$3,602,795,942  | -55.7    |
| Total Number of Financings      | 560              | 722              | -22.4    |
| Market Cap Listed Issues*       | \$49,236,066,533 | \$51,968,199,061 | -5.3     |

\*Effective July 2018, the calculation of Market Capitalization for securities listed on TSX Venture Exchange will include escrow shares. Please note that comparative periods as displayed have also been recalculated. \*\*Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

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(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during May 2019:

#### **Toronto Stock Exchange**

| Issuer Name   | Company Symbol |
|---|----------------|
| Accelerate Absolute Return Hedge Fund                   | HDGE           |
| Accelerate Enhanced Canadian Benchmark Alternative Fund | ATSX           |
| Accelerate Private Equity Alpha Fund                    | ALFA           |
| BetaPro Marijuana Companies 2x Daily Bull ETF           | HMJU           |
| BetaPro Marijuana Companies Inverse ETF                 | HMJI           |
| Charlotte's Web Holdings, Inc.                          | CWEB           |
| Global Atomic Corporation                               | GLO            |
| Horizons Global Uranium Index ETF                       | HURA           |
| PRO Real Estate Investment Trust                        | PRV.UN         |
| Purpose Enhanced Premium Yield Fund ETF                 | PAYF           |
| TD Active Global Enhanced Dividend ETF                  | TGED           |
| TD Global Technology Leaders Index ETF                  | TEC            |
| TD Systematic International Equity Low Volatility ETF   | TILV           |
| Zenabis Global Inc.                                     | ZENA           |

## TSX Venture Exchange

| Issuer Name                     | Company Symbol |
|---------------------------------|----------------|
| Amwolf Capital Corp.            | AMW.P          |
| Buzbuz Capital Corp.            | BZBZ.P         |
| Castlecap Capital Inc.          | CSTL.P         |
| CE Brands Inc.                  | CEBI.P         |
| Medcolcanna Organics Inc.       | MCCN           |
| Shooting Star Acquisition Corp. | SSSS.P         |
| Stuhini Exploration Ltd.        | STU            |
| Valdy Investments Ltd.          | VLDY.P         |
| Woodbridge Ventures Inc.        | WOOD.P         |

## About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include <u>Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport</u> which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our



website at <u>www.tmx.com</u>. Follow TMX Group on Twitter: <u>@TMXGroup</u>.

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