

TMX Group Equity Financing Statistics – March 2019 Toronto Stock Exchange, TSX Venture Exchange

April 9, 2019 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for March 2019.

TSX welcomed 10 new issuers in March 2019, compared with 23 in the previous month and 13 in March 2018. The new listings were eight exchange traded funds, one life sciences company and one technology company. Total financings raised in March 2019 increased 301% from the previous month, and were up 78% compared to March 2018. The total number of financings in March 2019 was 45, compared with 42 the previous month and 42 in March 2018.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed seven new issuers in March 2019, compared with six the previous month and 11 in March 2018. The new listings were five capital pool companies, one mining company and one life sciences company. Total financings raised in March 2019 increased 91% compared to the previous month, but were down 23% compared to March 2018. There were 102 financings in March 2019, compared with 73 in the previous month and 130 in March 2018.

TMX Group consolidated trading statistics for March 2019 can be viewed at www.tmx.com.

Toronto Stock Exchange

	March 2019	February 2019	March 2018
Issuers Listed	1,557	1,560	1,513
New Issuers Listed	10	23	13
IPOs	9	21	11
Graduates from TSXV	1	2	0
Issues Listed	2,202	2,203	2,188
IPO Financings Raised	\$313,000,000	\$165,979,220	\$121,000,000
Secondary Financings Raised	\$3,000,585,298	\$763,731,088	\$1,315,529,961
Supplemental Financings Raised	\$416,250,000	\$1,000,800	\$657,772,350
Total Financings Raised	\$3,729,835,298	\$930,711,108	\$2,094,302,311
Total Number of Financings	45	42	42
Market Cap Listed Issues	\$2,976,424,426,455	\$2,948,965,048,277	\$2,830,648,219,529

Year-to-date Statistics

	2019	2018	% change
New Issuers Listed	52	38	+36.8
IPOs	48	34	+41.2
Graduates from TSXV	4	1	+300.0
IPO Financings Raised	\$554,179,260	\$377,747,563	+46.7
Secondary Financings Raised	\$4,451,545,544	\$4,131,107,962	+7.8



Supplemental Financings Raised	\$1,217,250,800	\$3,040,198,420	-60.0
Total Financings Raised	\$6,222,975,604	\$7,549,053,945	-17.6
Total Number of Financings	129	143	-9.8
Market Cap Listed Issues	\$2,976,424,426,455	\$2,830,648,219,529	+5.1

TSX Venture Exchange**

	March 2019	February 2019	March 2018
Issuers Listed	1,950	1,962	1,976
New Issuers Listed	7	6	11
IPOs	7	5	9
Graduates to TSX	1	2	0
Issues Listed	2,037	2,055	2,054
IPO Financings Raised	\$13,771,950	\$1,951,400	\$6,050,000
Secondary Financings Raised (1)	\$116,754,164	\$800,000	\$69,328,743
Supplemental Financings Raised	\$204,084,514	\$172,573,527	\$357,768,420
Total Financings Raised	\$334,610,628	\$175,324,927	\$433,147,163
Total Number of Financings	102	73	130
Market Cap Listed Issues*	\$53,545,230,874	\$53,029,158,972	\$54,815,106,820

Year-to-date Statistics

	2019	2018	% Change
New Issuers Listed	17	30	-43.3
IPOs	16	22	-27.3
Graduates to TSX	4	1	+300.0
IPO Financings Raised	\$17,273,350	\$12,196,020	+41.6
Secondary Financings Raised (1)	\$146,985,024	\$808,107,517	-81.8
Supplemental Financings Raised	\$652,025,478	\$1,531,524,704	-57.4
Total Financings Raised	\$816,283,852	\$2,351,828,241	-65.3
Total Number of Financings	301	496	-39.3
Market Cap Listed Issues*	\$53,545,230,874	\$54,815,106,820	-2.3

*Effective July 2018, the calculation of Market Capitalization for securities listed on TSX Venture Exchange will include escrow shares. Please note that comparative periods as displayed have also been recalculated.

 $\ast\ast$ Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during March 2019:

Toronto Stock Exchange

Issuer Name	Company Symbol
Aleafia Health Inc.	ALEF
iShares ESG Canadian Aggregate Bond Index ETF	XSAB
iShares ESG Canadian Short Term Bond Index ETF	XSTB
iShares ESG MSCI Canada Index ETF	XESG
iShares ESG MSCI EAFE Index ETF	XSEA
iShares ESG MSCI Emerging Markets Index ETF	XSEM
iShares ESG MSCI USA Index ETF	XSUS
Desjardins RI Global Multifactor - Fossil Fuel Reserves Free ETF	DRFG
Desjardins RI Emerging Markets Multifactor - Low CO2 ETF	DRFE
Lightspeed POS Inc.	LSPD

TSX Venture Exchange

Issuer Name	Company Symbol
A-Labs Capital II Corp.	ALAB.P
Auston Capital Corp.	ASTN.P
Cuspis Capital Ltd.	CUSP.P
GK Resources Ltd.	NIKL
Hampton Bay Capital Inc.	HPB.P
Nervgen Pharma Corp.	NGEN
PLB Capital Corp.	PLB.P

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.



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