

# TMX Group Equity Financing Statistics – July 2013 Toronto Stock Exchange, TSX Venture Exchange

August 7, 2013 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for July 2013.

Toronto Stock Exchange welcomed 8 new issuers in July 2013, up from 6 the previous month and down from 10 in July 2012. The new listings include 3 real estate companies, 2 technology companies, 2 mining companies and 1 structured product. Total financings raised in July 2013 was down 14% from June 2013, but was up 16% year-over-year. In July 2013, the total number of financings was 36, which is down from 45 the previous month and 49 in July 2012.

TSX Venture Exchange listed 5 new issuers in July 2013, which is down from 6 the previous month and 8 in July 2012. The new listings include 1 mining company and 4 companies from the Capital Pool Company program. In July 2013, total financings raised increased 40% from June 2013, but was down and 52% from July 2012. There were 114 financings in July 2013, compared to 121 in June 2013 and128 the same month last year.

Five companies graduated from TSX Venture Exchange to Toronto Stock Exchange during July 2013, up from 2 the previous month and from 2 in July 2012.

TMX Group consolidated trading statistics for July 2013 can be viewed at <u>www.tmx.com</u>.

	July 2013	June 2013	July 2012
Issuers Listed	1,555	1,559	1,577
New Issuers Listed	8	6	10
IPOs	3	3	8
Graduates from TSXV	5	2	2
Issues Listed	2,208	2,214	2,217
IPO Financings Raised	\$973,050,000	\$127,495,800	\$21,500,000
Secondary Financings Raised	\$311,915,766	\$3,538,628,011	\$387,251,235
Supplemental Financings Raised	\$2,998,557,017	\$1,331,250,000	\$3,276,030,019
Total Financings Raised	\$4,283,522,783	\$4,997,373,811	\$3,684,781,254
Total Number of Financings	36	45	49
Market Cap Listed Issues	\$2,132,708,315,457	\$2,068,592,261,727	\$1,989,562,971,807

#### Toronto Stock Exchange

#### Year-to-date Statistics

	2013	2012	% change
New Issuers Listed	61	77	-20.8
IPOs	45	54	-16.7
Graduates from TSXV	11	20	-45.0
IPO Financings Raised	\$3,382,001,192	\$1,520,209,205	+122.5
Secondary Financings Raised	\$10,852,794,491	\$15,158,510,918	-28.4
Supplemental Financings Raised	\$8,906,218,227	\$11,923,456,670	-25.3
Total Financings Raised	\$23,141,013,910	\$28,602,176,793	-19.1
Total Number of Financings	307	410	-25.1
Market Cap Listed Issues	\$2,132,708,315,457	\$1,989,562,971,807	+7.2



# TSX Venture Exchange

	July 2013	June 2013	July 2012
Issuers Listed	2,481	2,491	2,480
New Issuers Listed	5	6	8
IPOs	4	6	7
Graduates to TSX	5	2	2
Issues Listed	2,545	2,553	2,557
IPO Financings Raised	\$3,128,955	\$7,033,700	\$59,676,375
Secondary Financings Raised (1)	\$87,094,122	\$29,316,950	\$65,458,769
Supplemental Financings Raised	\$144,438,244	\$131,567,150	\$366,219,223
Total Financings Raised	\$234,661,321	\$167,917,800	\$491,354,367
Total Number of Financings	114	121	128
Market Cap Listed Issues	\$32,691,055,714	\$31,559,047,717	\$40,624,375,596

#### Year-to-date Statistics

	2013	2012	% Change
New Issuers Listed	44	107	-58.9
IPOs	33	83	-60.2
Graduates to TSX	11	20	-45.0
IPO Financings Raised	\$69,531,400	\$116,683,712	-40.4
Secondary Financings Raised (1)	\$628,036,853	\$880,895,290	-28.7
Supplemental Financings Raised	\$1,356,225,945	\$2,498,569,849	-45.7
Total Financings Raised	\$2,053,794,198	\$3,496,148,851	-41.3
Total Number of Financings	936	1,087	-13.9
Market Cap Listed Issues	\$32,691,055,714	\$40,624,375,596	-19.5

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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### TMX Group welcomes the following companies that listed during July 2013.

#### **Toronto Stock Exchange**

Issuer Name	Company Symbol	
Brookfield Global Infrastructure Securities Income Fund	BGI	
Choice Properties Real Estate Investment Trust	CHP	
DIR Industrial Properties Inc.	DIN	
Information Services Corporation	ISV	
Midway Gold Corp.	MDW	
Plazacorp Retail Properties Ltd.	PLZ	
Sierra Metals Inc.	SMT	
ViXS Systems Inc.	VXS	



## TSX Venture Exchange

Issuer Name	Company Symbol
Black Birch Capital Acquisiton III Corp.	BBC.P
East Africa Metals Inc.	EAM
Friday Capital Inc.	FYC.P
HHT Investments Inc.	HHT.P
Mercury Capital II Limited	MFF.P

# About TMX Group (TSX:X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Alpha Group, The Canadian Depository for Securities, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, BOX Options Exchange, Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing and Sydney. For more information about TMX Group, visit our website at <u>www.tmx.com</u>. Follow TMX Group on Twitter at <u>http://twitter.com/tmxgroup</u>.

For more information please contact:

Carolyn Quick Director, Communications and Public Affairs TMX Group 416-947-4597 carolyn.quick@tmx.com