



## TMX Group Equity Financing Statistics – August 2015

### *Toronto Stock Exchange and TSX Venture Exchange*

September 4, 2015 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for August 2015.

Toronto Stock Exchange welcomed 9 new issuers in August 2015, compared with 14 in July 2015 and 4 in August 2014. The new listings included 6 exchange-traded funds, 2 closed-end funds and 1 oil & gas company. Total financings raised in August 2015 decreased 76% from the previous month, and were down 73% compared to August 2014. The total number of financings in August 2015 was 23, compared with 57 in the previous month and 41 in August 2014.

For additional data relating to the number of transactions billed for Toronto Stock Exchange, please click on the following link: <http://www.tmx.com/resource/en/440>

TSX Venture Exchange welcomed 2 new issuers in August 2015, compared with 6 in the previous month and 4 in August 2014. The new listings included 1 mining company and 1 Capital Pool Company. Total financings raised in August 2015 decreased 85% from the previous month, and were down 43% compared to August 2014. There were 83 financings in August 2015, compared with 133 in the previous month and 107 in August 2014.

TMX Group consolidated financing statistics for August 2015 can be viewed at [www.tmx.com](http://www.tmx.com).

#### **Toronto Stock Exchange**

	<b>August 2015</b>	<b>July 2015</b>	<b>August 2014</b>
Issuers Listed	1,501	1,512	1,501
New Issuers Listed	9	14	4
IPOs	8	9*	2
Graduates from TSXV	1	3	0
Issues Listed	2,215	2,234	2,184
IPO Financings Raised	\$99,282,880	\$1,399,433,024	\$373,750,007
Secondary Financings Raised	\$279,770,799	\$1,207,837,602	\$1,551,097,382
Supplemental Financings Raised	\$384,012,876	\$565,489,316	\$923,261,825
Total Financings Raised	\$763,066,555	\$3,172,759,942	\$2,848,109,214
Total Number of Financings	23	57	41
Market Cap Listed Issues	\$2,395,987,838,635	\$2,501,265,025,398	\$2,649,448,242,795

#### ***Year-to-date Statistics***

	<b>2015</b>	<b>2014</b>	<b>% change</b>
New Issuers Listed	83	78	+6.4
IPOs	72	55	+30.9
Graduates from TSXV	7	15	-53.3
IPO Financings Raised	\$4,324,041,618	\$4,062,101,357	+6.4
Secondary Financings Raised	\$23,932,958,218	\$13,238,375,339	+80.8
Supplemental Financings Raised	\$12,495,151,469	\$19,293,996,094	-35.2
Total Financings Raised	\$40,752,151,305	\$36,594,472,790	+11.4
Total Number of Financings	411	441	-6.8
Market Cap Listed Issues	\$2,395,987,838,635	\$2,649,448,242,795	-9.6



## **TSX Venture Exchange**

	<b>August 2015</b>	<b>July 2015</b>	<b>August 2014</b>
Issuers Listed	2,262	2,267	2,376
New Issuers Listed	2	6	4
IPOs	1	2	3
Graduates to TSX	1	3	0
Issues Listed	2,329	2,335	2,447
IPO Financings Raised	\$657,860	\$1,000,000	\$1,196,740
Secondary Financings Raised (1)	\$0	\$98,912,511	\$45,110,315
Supplemental Financings Raised	\$107,146,735	\$636,174,499	\$144,138,295
Total Financings Raised	\$107,804,595	\$736,087,010	\$190,445,350
Total Number of Financings	83	133	107
Market Cap Listed Issues	\$24,308,192,621	\$25,564,188,775	\$36,160,640,886

## ***Year-to-date Statistics***

	<b>2015</b>	<b>2014</b>	<b>% Change</b>
New Issuers Listed	30	38	-21.1
IPOs	15	15	0.0
Graduates to TSX	7	15	-53.3
IPO Financings Raised	\$42,883,476	\$67,695,961	-36.7
Secondary Financings Raised (1)	\$546,915,540	\$1,074,146,830	-49.1
Supplemental Financings Raised	\$1,975,003,337	\$2,384,592,903	-17.2
Total Financings Raised	\$2,564,802,353	\$3,526,435,694	-27.3
Total Number of Financings	876	1,129	-22.4
Market Cap Listed Issues	\$24,308,192,621	\$36,160,640,886	-32.8

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

*\*Revised*

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TMX Group welcomes the following companies that listed during August 2015.

## **Toronto Stock Exchange**

<b>Issuer Name</b>	<b>Company Symbol</b>
Global Alpha Worldwide Growth Fund	GAF.UN
Horizons Active Cdn Municipal Bond ETF	HMP
Horizons Managed Global Opportunities ETF	HGM
Horizons Managed Multi-Asset Momentum ETF	HMA
Investment Grade Managed Duration Income Fund	PFU.UN
iShares S&P U.S. Mid-Cap Index ETF (CAD-Hedged)	XMH
iShares S&P U.S. Mid-Cap Index ETF	XMC
Lysander-Slater Preferred Share ActivETF	PR
Tamarack Valley Energy Ltd.	TVE



#### **TSX Venture Exchange**

<b>Issuer Name</b>	<b>Company Symbol</b>
Almadex Minerals Limited	AMZ
Revelstoke Equity Inc.	REQ.P

#### **About TMX Group (TSX:X)**

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Alpha Group, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, NGX, BOX Options Exchange, Shorcan, Shorcan Energy Brokers and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montréal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing, Singapore and Sydney. For more information about TMX Group, visit our website at [www.tmx.com](http://www.tmx.com). Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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