



TMX Group Equity Financing Statistics – March 2015

Toronto Stock Exchange, TSX Venture Exchange

April 7, 2015 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for March 2015.

Toronto Stock Exchange welcomed 9 new issuers in March 2015, compared with 13 in February 2015 and 5 in March 2014. The new listings included 6 exchange traded funds, 2 closed-end funds and 1 mining company. Total financings raised in March 2015 increased 154% compared to the previous month, and increased 202% compared to March 2014. There were 4 large transactions that accounted for almost \$5.8 billion of the total financings raised on Toronto Stock Exchange in March 2015. The total number of financings in March 2015 was 64, compared with 60 in the previous month and 52 in March 2014.

For additional data relating to the number of transactions billed for Toronto Stock Exchange, please click on the following link: <http://www.tmx.com/resource/en/440>

TSX Venture Exchange welcomed 6 new issuers in March 2015, compared with 3 in the previous month and 6 in March 2014. The new listings included 2 companies from the Capital Pool Company program, 1 life sciences company, 1 technology company, 1 mining company and 1 oil & gas company. Total financings raised increased 46% from the previous month and decreased 37% compared with March 2014. There were 111 financings in March 2015, compared with 98 in the previous month and 152 in March 2014.

TMX Group consolidated trading statistics for March 2015 can be viewed at www.tmx.com.

Toronto Stock Exchange

	March 2015	February 2015	March 2014
Issuers Listed	1,512	1,520	1,515
New Issuers Listed	9	13	5
IPOs	8	12	2
Graduates from TSXV	1	1	0
Issues Listed	2,227	2,234	2,191
IPO Financings Raised	\$185,000,000	\$308,150,000	\$760,000,000
Secondary Financings Raised	\$7,849,648,601	\$2,043,797,108	\$1,823,252,186
Supplemental Financings Raised	\$2,184,030,031	\$1,673,126,374	\$800,464,035
Total Financings Raised	\$10,218,678,632	\$4,025,073,482	\$3,383,716,221
Total Number of Financings	64	60	52
Market Cap Listed Issues	\$2,585,741,362,365	\$2,625,323,249,239	\$2,457,105,529,852

Year-to-date Statistics

	2015	2014	% change
New Issuers Listed	28	27	+3.7
IPOs	26	21	+23.8
Graduates from TSXV	2	3	-33.3
IPO Financings Raised	\$1,172,387,726	\$883,620,000	+32.7
Secondary Financings Raised	\$10,765,465,078	\$3,794,274,781	+183.7
Supplemental Financings Raised	\$4,681,796,180	\$9,099,941,522	-48.6
Total Financings Raised	\$16,619,648,984	\$13,777,836,303	+20.6
Total Number of Financings	153	161	-5.0



Market Cap Listed Issues	\$2,585,741,362,365	\$2,457,105,529,852	+5.2
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TSX Venture Exchange

	March 2015	February 2015	March 2014
Issuers Listed	2,318	2,340	2,437
New Issuers Listed	6	3	6
IPOs	3	1	2
Graduates to TSX	1	1	0
Issues Listed	2,384	2,406	2,499
IPO Financings Raised	\$3,399,200	\$400,000	\$2,942,806
Secondary Financings Raised (1)	\$65,612,843	\$22,875,821	\$110,198,022
Supplemental Financings Raised	\$145,472,708	\$123,203,972	\$227,041,298
Total Financings Raised	\$214,484,751	\$146,479,793	\$340,182,126
Total Number of Financings	111	98	152
Market Cap Listed Issues	\$27,412,197,955	\$28,193,677,174	\$37,380,120,997

Year-to-date Statistics

	2015	2014	% Change
New Issuers Listed	13	16	-18.8
IPOs	7	4	+75.0
Graduates to TSX	2	3	-33.3
IPO Financings Raised	\$17,551,700	\$4,292,806	+308.9
Secondary Financings Raised (1)	\$105,791,824	\$308,620,456	-65.7
Supplemental Financings Raised	\$572,688,897	\$787,642,300	-27.3
Total Financings Raised	\$696,032,421	\$1,100,555,562	-36.8
Total Number of Financings	344	443	-22.3
Market Cap Listed Issues	\$27,412,197,955	\$37,380,120,997	-26.7

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during March 2015.

Toronto Stock Exchange

Issuer Name	Company Symbol
NioCorp Developments Ltd. J	NB
Questrade Russell 1000 Equal Weight US Technology Index ETF Hedged to CAD	QRT
Questrade Russell 1000 Equal Weight US Consumer Discretionary Index ETF Hedged to CAD	QRD
Questrade Russell 1000 Equal Weight US Health Care Index ETF Hedged to CAD	QRH
Questrade Russell 1000 Equal Weight US Industrials Index ETF Hedged to CAD	QRI
Questrade Russell US Midcap Growth Index ETF Hedged to CAD	QMG
Questrade Russell US Midcap Value Index ETF Hedged to CAD	QMV
U.S. Dividend Growers Income Corp.	US
US Buyback Leaders Fund	HUL



TSX Venture Exchange

Issuer Name	Company Symbol
Aequus Pharmaceuticals Inc.	AQS
Dominion General Investment Corporation	DIC.P
EQ Inc.	EQ
LL Capital Corp.	LLA.P
San Angelo Oil Limited	SAO
San Gold Corporation	SGR

About TMX Group (TSX:X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Alpha Group, The Canadian Depository for Securities, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, Boston Options Exchange, Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing and Sydney. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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