



TMX Group Equity Financing Statistics – December 2013

Toronto Stock Exchange, TSX Venture Exchange

January 7, 2014 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for December 2013 and full year 2013.

Toronto Stock Exchange welcomed 5 new issuers in December 2013, down from 7 in November 2013, and down from 14 in December 2012. The new listings included 2 structured products, 1 oil & gas company, 1 mining company and 1 life sciences company. Total financings raised in December 2013 decreased 50% compared to the previous month and was down 44% compared to December 2012. The total number of financings in December 2013 was 69, up from 62 the previous month and down from 99 the same month a year earlier.

Toronto Stock Exchange welcomed 108 new issuers in 2013 compared to 132 in 2012. Total financings raised decreased 21% from 2012. The total number of financings was 599 compared to 723 in 2012.

TSX Venture Exchange welcomed 11 new issuers in December 2013, up from 3 the previous month, but down from 13 in December 2012. The new listings included 5 mining companies, 2 diversified industries companies, 2 companies from the Capital Pool Company program, 1 oil & gas company and 1 financial services company. Total financings raised increased 33% from the previous month, but decreased 60% from December 2012. There were 168 financings in December 2013 compared to 114 in November 2013 and 199 the same month a year earlier.

TSX Venture Exchange listed 76 issuers in 2013 compared to 161 in 2012. Total financings raised decreased 37% from 2012 and the total number of financings was down 15%.

TMX Group consolidated trading statistics for December 2013 can be viewed at www.tmx.com.

Toronto Stock Exchange

	December 2013	November 2013	December 2012
Issuers Listed	1,532	1,543	1,569
New Issuers Listed	5	7	14
IPOs	3	3	9
Graduates from TSXV	1	2	0
Issues Listed	2,197	2,209	2,201
IPO Financings Raised	\$325,499,994	\$167,525,000	\$702,140,946
Secondary Financings Raised	\$1,655,796,101	\$5,545,965,432	\$3,253,838,377
Supplemental Financings Raised	\$1,067,340,400	\$444,308,304	\$1,516,027,260
Total Financings Raised	\$3,048,636,495	\$6,157,798,736	\$5,472,006,583
Total Number of Financings	69	62	99
Market Cap Listed Issues	\$2,321,751,418,986	\$2,269,757,036,707	\$2,150,591,007,204

Year-to-date Statistics

	2013	2012	% change
New Issuers Listed	108	132	-18.2
IPOs	78	93	-16.1
Graduates from TSXV	20	28	-28.6



IPO Financings Raised	\$5,453,919,028	\$4,258,005,301	+28.1
Secondary Financings Raised	\$21,178,608,080	\$28,949,917,829	-26.8
Supplemental Financings Raised	\$13,226,242,781	\$17,353,985,044	-23.8
Total Financings Raised	\$39,858,769,889	\$50,561,908,174	-21.2
Total Number of Financings	599	723	-17.2
Market Cap Listed Issues	\$2,321,751,418,986	\$2,150,591,007,204	+8.0

TSX Venture Exchange

	December 2013	November 2013	December 2012
Issuers Listed	2,450	2,452	2,491
New Issuers Listed	11	3	13
IPOs	5	2	11
Graduates to TSX	1	2	0
Issues Listed	2,199	2,511	2,562
IPO Financings Raised	\$20,842,090	\$15,193,472	\$7,033,505
Secondary Financings Raised (1)	\$93,956,741	\$81,742,327	\$291,050,354
Supplemental Financings Raised	\$229,208,405	\$162,371,314	\$551,735,896
Total Financings Raised	\$344,007,236	\$259,307,113	\$849,819,755
Total Number of Financings	168	114	199
Market Cap Listed Issues	\$33,529,328,016	\$33,104,679,409	\$40,755,174,957

Year-to-date Statistics

	2013	2012	% Change
New Issuers Listed	76	161	-52.8
IPOs	52	125	-58.4
Graduates to TSX	20	28	-28.6
IPO Financings Raised	\$118,718,584	\$149,928,084	-20.8
Secondary Financings Raised (1)	\$865,955,007	\$1,826,017,162	-52.6
Supplemental Financings Raised	\$2,795,524,588	\$4,001,801,527	-30.1
Total Financings Raised	\$3,780,198,179	\$5,977,746,773	-36.8
Total Number of Financings	1,614	1,888	-14.5
Market Cap Listed Issues	\$33,529,328,016	\$40,755,174,957	-17.7

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during December, 2013:

Toronto Stock Exchange

Issuer Name	Company Symbol
American Core Sectors Dividend Fund	ACZ
Cardinal Energy Ltd.	CJ
Chaparral Gold Corp.	CHL
Concordia Healthcare Corp.	CXR
NDX Growth & Income Fund	NGI



TSX Venture Exchange

Issuer Name	Company Symbol
Alpha Exploration Inc.	AEX
Alvopetro Energy Ltd.	ALV
Builders Capital Mortgage Corp.	BCF
CanAlaska Uranium Ltd.	CVV
CHC Realty Capital Corp.	CHC.P
Fission 3.0 Corp.	FUU
Grande West Transportation Group Inc.	BUS
Inovent Capital Inc.	IVQ.P
Meryllion Resources Corporation	MYR
West Point Resources Inc.	WPO
Xebec Adsorption Inc.	XBC

About TMX Group (TSX:X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Alpha Group, The Canadian Depository for Securities, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, BOX Options Exchange, Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing and Sydney. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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