



## **TMX Group Equity Financing Statistics – December 2014** ***Toronto Stock Exchange, TSX Venture Exchange***

January 7, 2015 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for December 2014.

Toronto Stock Exchange welcomed 6 new issuers in December 2014, down from 11 in November 2014, but up from 5 in December 2013. The new listings included 2 structured products, 2 mining companies and 2 diversified industries companies. Total financings raised in December 2014 increased 57% compared to the previous month, and increased 3% compared to December 2013. The total number of financings in December 2014 was 64, up from 45 the previous month, but down from 69 the same month a year earlier.

Toronto Stock Exchange welcomed 121 new issuers in 2014 compared to 108 in 2013. Total financings raised in 2014 increased 32% from 2013. In 2014, the total number of financings was 664 compared to 599 in 2013. For additional data relating to the number of transactions billed for Toronto Stock Exchange, please click on the following link:

<http://www.tmx.com/resource/en/403/>.

TSX Venture Exchange welcomed 4 new issuers in December 2014, down from 5 the previous month, and down from 11 in December 2013. The new listings included 2 companies from the Capital Pool Company program, 1 diversified industries company and 1 mining company. Total financings raised increased 82% from the previous month, and increased 68% from December 2013. There were 145 financings in December 2014, up from 102 the previous month, but down from 168 December 2013.

TSX Venture Exchange listed 56 issuers in 2014 compared to 76 in 2013. Total financings raised in 2014 increased 39% from 2013 and the total number of financings was essentially flat.

TMX Group consolidated trading statistics for December 2014 can be viewed at [www.tmx.com](http://www.tmx.com). We are not incorporating information contained on our website into this press release.

### **Toronto Stock Exchange**

	<b>December 2014</b>	<b>November 2014</b>	<b>December 2013</b>
Issuers Listed	1,515	1,520	1,532
New Issuers Listed	6	11	5
IPOs	2	9	3
Graduates from TSXV	2	2	1
Issues Listed	2,215	2,214	2,197
IPO Financings Raised	\$115,000,000	\$998,500,000	\$325,499,994
Secondary Financings Raised	\$1,444,361,886	\$812,504,256	\$1,655,796,101
Supplemental Financings Raised	\$1,569,206,582	\$187,939,867	\$1,067,340,400
Total Financings Raised	\$3,128,568,468	\$1,998,944,123	\$3,048,636,495
Total Number of Financings	64	45	69
Market Cap Listed Issues	\$2,511,164,885,946	\$2,512,030,463,163	\$2,321,751,418,986



### ***Year-to-date Statistics***

	<b>2014</b>	<b>2013</b>	<b>% change</b>
New Issuers Listed	121	108	+12.0
IPOs	89	78	+14.1
Graduates from TSXV	22	20	+10.0
IPO Financings Raised	\$5,426,251,357	\$5,453,919,028	-0.5
Secondary Financings Raised	\$19,328,543,984	\$21,178,608,080	-8.7
Supplemental Financings Raised	\$27,792,818,831	\$13,226,242,781	+110.1
Total Financings Raised	\$52,547,614,172	\$39,858,769,889	+31.8
Total Number of Financings	664	599	+10.9
Market Cap Listed Issues	\$2,511,164,885,946	\$2,321,751,418,986	+8.2

### **TSX Venture Exchange**

	<b>December 2014</b>	<b>November 2014</b>	<b>December 2013</b>
Issuers Listed	2,347	2,359	2,450
New Issuers Listed	4	5	11
IPOs	4	3	5
Graduates to TSX	2	2	1
Issues Listed	2,415	2,430	2,199
IPO Financings Raised	\$46,204,400	\$1,509,000	\$20,842,090
Secondary Financings Raised (1)	\$16,514,820	\$65,790,940	\$93,956,741
Supplemental Financings Raised	\$514,536,847	\$250,089,899	\$229,208,405
Total Financings Raised	\$577,256,067	\$317,389,839	\$344,007,236
Total Number of Financings	145	102	168
Market Cap Listed Issues	\$26,931,449,060	\$28,481,311,374	\$33,529,328,016

### ***Year-to-date Statistics***

	<b>2014</b>	<b>2013</b>	<b>% Change</b>
New Issuers Listed	56	76	-26.3
IPOs	29	52	-44.2
Graduates to TSX	22	20	+10.0
IPO Financings Raised	\$118,997,511	\$118,718,584	+0.2
Secondary Financings Raised (1)	\$1,376,051,884	\$865,955,007	+58.9
Supplemental Financings Raised	\$3,765,367,243	\$2,795,524,588	+34.7
Total Financings Raised	\$5,260,416,638	\$3,780,198,179	+39.2
Total Number of Financings	1,626	1,614	+0.7
Market Cap Listed Issues	\$26,931,449,060	\$33,529,328,016	-19.7

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during December 2014:

**Toronto Stock Exchange**

Issuer Name	Company Symbol
Healthcare Leaders Income Fund	HHL
Lundin Gold Inc.	LUG
Restaurant Brands International Inc.	QSR
Restaurant Brands International Limited Partnership	QSP
Voya Global Income Solutions Fund	VGI
Wellgreen Platinum Ltd.	WG

**TSX Venture Exchange**

Issuer Name	Company Symbol
Anchor Capital Corporation	ANC.P
MIRA VI Acquisition Corp.	MVI.P
NYX Gaming Group Limited	NYX
Portofino Resources Inc.	POR

**About TMX Group (TSX-X)**

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Alpha Group, The Canadian Depository for Securities, Montreal Exchange, Canadian Derivatives Clearing Corporation, NGX, BOX Options Exchange, Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing and Sydney. For more information about TMX Group, visit our website at [www.tmx.com](http://www.tmx.com). Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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