



TMX Group Equity Financing Statistics – November 2014

Toronto Stock Exchange, TSX Venture Exchange

December 4, 2014 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for November 2014.

Toronto Stock Exchange welcomed 11 new issuers in November 2014, down from 21 the previous month, but up from 7 in November 2013. The new listings included 7 exchange traded funds, 2 life sciences companies, 1 oil & gas company and 1 structured product. Total financings raised in November 2014 decreased 54% compared to October 2014, and decreased 68% compared to November 2013. The total number of financings in November 2014 was 45, down from 60 the previous month, and down from 62 the same month a year earlier.

TSX Venture Exchange welcomed 5 new issuers in November 2014, up from 4 the previous month, and up from 3 in November 2013. The new listings included 3 companies from the Capital Pool Company program, 1 mining company and 1 diversified industries company. Total financings raised in November 2014 decreased 39% from October 2014, but increased 22% from November 2013. There were 102 financings in November 2014, down from 128 in October 2014, and down from 114 in November 2013.

TMX Group consolidated trading statistics for November 2014 can be viewed at www.tmx.com.

Toronto Stock Exchange

	November 2014	October 2014	November 2013
Issuers Listed	1,520	1,518	1,543
New Issuers Listed	11	21	7
IPOs	9	19	3
Graduates from TSXV	2	2	2
Issues Listed	2,214	2,213	2,209
IPO Financings Raised	\$998,500,000	\$244,650,000	\$167,525,000
Secondary Financings Raised	\$812,504,256	\$1,063,106,264	\$5,545,965,432
Supplemental Financings Raised	\$187,939,867	\$3,017,570,177	\$444,308,304
Total Financings Raised	\$1,998,944,123	\$4,325,326,441	\$6,157,798,736
Total Number of Financings	45	60	62
Market Cap Listed Issues	\$2,512,030,463,163	\$2,495,832,068,293	\$2,269,757,036,707

Year-to-date Statistics

	2014	2013	% change
New Issuers Listed	115	103	+11.7
IPOs	87	75	+16.0
Graduates from TSXV	20	19	+5.3
IPO Financings Raised	\$5,311,251,357	\$5,128,419,034	+3.6
Secondary Financings Raised	\$17,884,182,098	\$19,522,811,979	-8.4
Supplemental Financings Raised	\$26,223,612,249	\$12,158,902,381	+115.7
Total Financings Raised	\$49,419,045,704	\$36,810,133,394	+34.3
Total Number of Financings	600	530	+13.2
Market Cap Listed Issues	\$2,512,030,463,163	\$2,269,757,036,707	+10.7



TSX Venture Exchange

	November 2014	October 2014	November 2013
Issuers Listed	2,359	2,359	2,452
New Issuers Listed	5	4	3
IPOs	3	2	2
Graduates to TSX	2	2	2
Issues Listed	2,430	2,431	2,511
IPO Financings Raised	\$1,509,000	\$700,000	\$15,193,472
Secondary Financings Raised (1)	\$65,790,940	\$86,460,500	\$81,742,327
Supplemental Financings Raised	\$250,089,899	\$434,678,169	\$162,371,314
Total Financings Raised	\$317,389,839	\$521,838,669	\$259,307,113
Total Number of Financings	102	128	114
Market Cap Listed Issues	\$28,481,311,374	\$29,242,313,008	\$33,104,679,409

Year-to-date Statistics

	2014	2013	% Change
New Issuers Listed	52	65	-20.0
IPOs	25	47	- 46.8
Graduates to TSX	20	19	+5.3
IPO Financings Raised	\$72,793,111	\$97,876,494	-25.6
Secondary Financings Raised (1)	\$1,359,537,064	\$771,998,265	+76.1
Supplemental Financings Raised	\$3,250,830,396	\$2,566,316,183	+26.7
Total Financings Raised	\$4,683,160,571	\$3,436,190,942	+36.3
Total Number of Financings	1,481	1,446	+2.4
Market Cap Listed Issues	\$28,481,311,374	\$33,104,679,409	-14.0

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during November 2014:

Toronto Stock Exchange

Issuer Name	Company Symbol
BMO Equity Linked Corporate Bond ETF	ZEL
BMO International Dividend ETF	ZDI
BMO MSCI All Country World High Quality Index ETF	ZGQ
BMO MSCI USA High Quality Index ETF	ZUQ
Cynapsus Therapeutics Inc.	CTH
First Asset Hamilton Capital European Bank Fund	EB
First Asset Morningstar International Momentum Index ETF	ZXM
First Asset Morningstar International Value Index ETF	VXM
Immunovaccine Inc.	IMV
Purpose US Dividend Fund	PUD
Seven Generations Energy Ltd.	VII



TSX Venture Exchange

Issuer Name	Company Symbol
Aumento Capital V Corporation	AMN.P
BFK Capital Corp.	BFK.P
Chieftain Metals Corp.	CFB
Groupe Bikini Village Inc.	GBV
Marching Moose Capital Corp.	MMC.P

About TMX Group (TSX:X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Alpha Group, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, NGX, BOX Options Exchange, Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montréal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing and Sydney. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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