

Toronto Stock Exchange

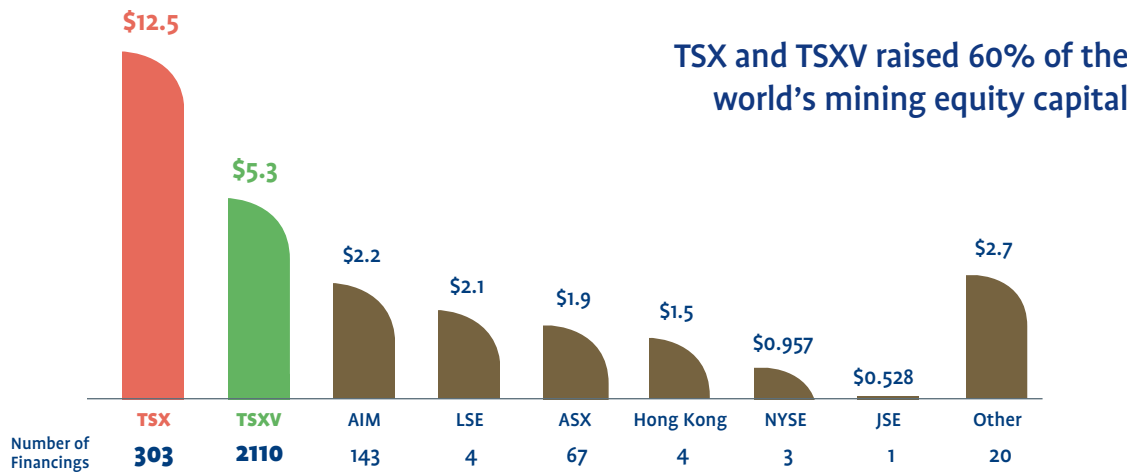
TSX Venture Exchange

## Global Leader in Mining

### Record Year for New Listings

- 208 new mining listings
- 71 new international listings
- Toronto Stock Exchange and TSX Venture Exchange are home to 58% of the world's public mining companies

### Mining Equity Financings (C\$B) - 2010



TSX and TSXV raised 60% of the world's mining equity capital

Source: Gamah International, compiled by TMX Group.

### Benefit from TMX Expertise in Mining

- Best access in the world for capital for junior explorers
- \$17.8B raised through over 2,400 financings in 2010
- Alternative IPO routes using Capital Pool Company (CPC) Program and Special Purpose Acquisition Corporation (SPAC)
- 91 billion mining shares traded on Toronto Stock Exchange and TSX Venture Exchange
- Over 200 analysts cover TSX and TSXV listed mining companies

### Mining Markets at a Glance - 2010

	TSX	TSXV	TSX & TSXV	LSE	AIM	ASX	JSE	HKEx	NYSE/NYSE Amex
Number of Mining Issuers Listed	353	1,178	1,531	52	145	666	59	50	135
Quoted Market Cap. (C\$ Billions)	520.9	42.0	562.9	624.4	27.9	684.8	442.0	329.4	1,547.1
New Mining Listings	59	149	208	3	23	75	4	8	9

Source: Exchange Websites, World Federation of Exchanges, Capital IQ  
Unless otherwise noted, all stats are as at or YTD December 31 2010

TMX Group

#### Equities

Toronto Stock Exchange  
TSX Venture Exchange  
Equicom

#### Derivatives

Montréal Exchange  
CDCC  
Montréal Climate Exchange

#### Fixed Income

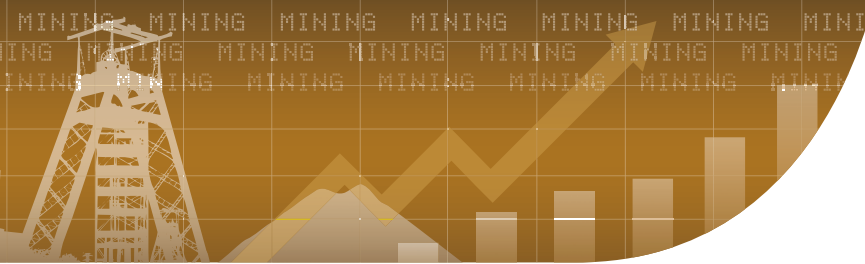
Shorcan

#### Energy

NGX

#### Data

TMX Datalinx  
PC Bond

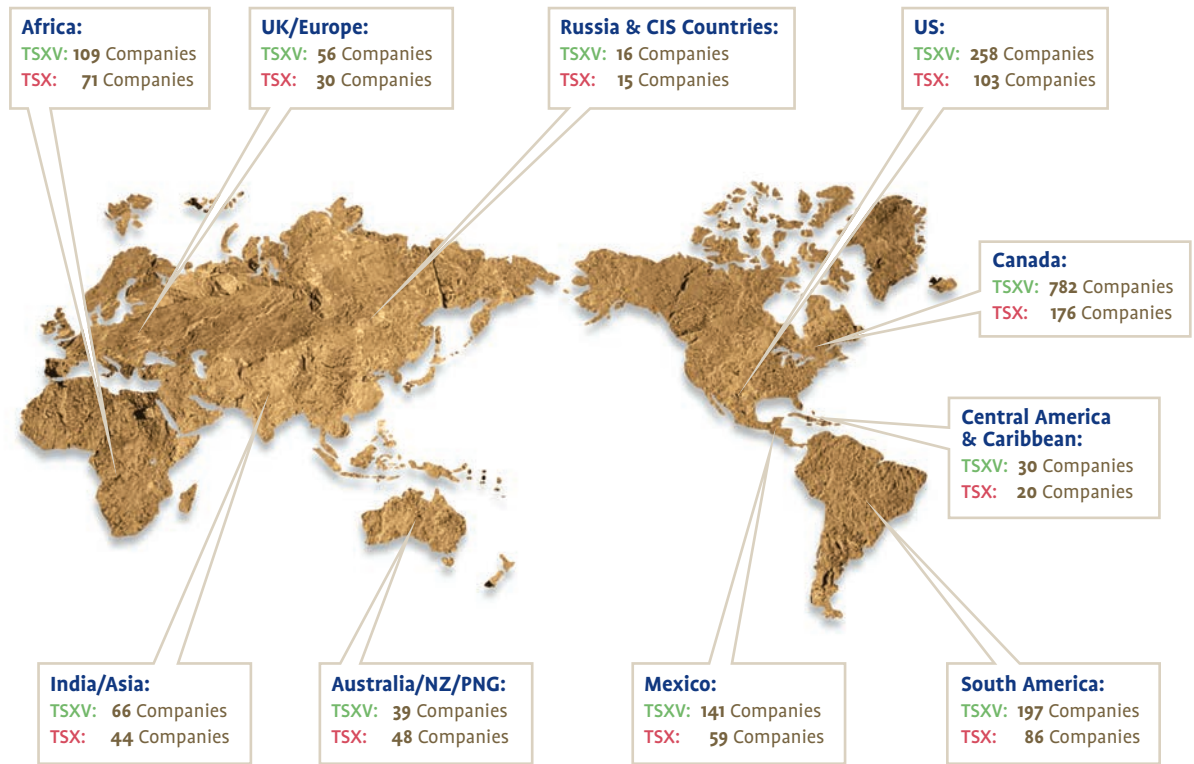


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## TMX Mining Companies Have a Global Reach

50% of the 9,500 mineral exploration projects held by TSX & TSXV companies are outside of Canada



Source: InfoMine, Compiled by TMX, December 2010

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