



TMX Group – Equity Financing Statistics October 2011

Toronto Stock Exchange, TSX Venture Exchange

November 4, 2011 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for October 2011.

Toronto Stock Exchange listed 20 new issuers in October 2011, on pace with the previous month and ahead of the same month a year earlier, when there were 12 new listings. Of the new listings, 8 were from the mining sector and 7 were exchange traded funds. There were 10 graduates to Toronto Stock Exchange in October 2011, ahead of both September 2011 and October 2010, when there were 5 and 4 respectively. On a year-to-date basis, the number of initial public offerings (IPOs), new issuers listed and total financings raised continued to surpass 2010 levels.

TSX Venture Exchange welcomed 13 new issuers during October 2011, compared to 15 the month earlier and 14 in October 2010. Total financings raised increased 19% over September 2011, though they were down compared to the same month a year earlier by 47%. On a year-to-date basis, activity on TSX Venture Exchange continued to exceed 2010 levels for the number of new issuers listed, number of IPOs and total financings raised.

TMX Group consolidated trading statistics for October 2011 can be viewed at www.tmx.com.

Toronto Stock Exchange

| | October 2011 | September 2011 | October 2010 |
|--------------------------------|---------------------|-----------------------|---------------------|
| Issuers Listed | 1,583 | 1,571 | 1,491 |
| New Issuers Listed | 20 | 20 | 12 |
| IPOs | 8 | 14 | 6 |
| Graduates from TSXV | 10 | 5 | 4 |
| Issues Listed | 2,190 | 2,167 | 2,040 |
| IPO Financings Raised | \$59,000,000 | \$106,646,000 | \$616,954,825 |
| Secondary Financings Raised | \$1,702,642,806 | \$2,003,865,516 | \$1,999,182,097 |
| Supplemental Financings Raised | \$345,370,303 | \$1,873,017,576 | \$1,290,897,308 |
| Total Financings Raised | \$2,107,013,109 | \$3,983,529,092 | \$3,907,034,230 |
| Market Cap Listed Issues | \$2,056,966,985,085 | \$1,933,821,216,059 | \$1,995,087,628,015 |

Year-to-date Statistics

| | 2011 | 2010 | % change |
|--------------------------------|---------------------|---------------------|-----------------|
| New Issuers Listed | 178 | 137 | +29.9 |
| IPOs | 114 | 86 | +32.6 |
| Graduates from TSXV | 42 | 31 | +35.5 |
| IPO Financings Raised | \$5,674,263,318 | \$6,888,176,512 | -17.6 |
| Secondary Financings Raised | \$16,095,654,373 | \$15,259,222,165 | +5.5 |
| Supplemental Financings Raised | \$11,579,605,527 | \$9,588,203,155 | +20.8 |
| Total Financings Raised | \$33,349,523,218 | \$31,735,601,832 | +5.1 |
| Market Cap Listed Issues | \$2,056,966,985,085 | \$1,995,087,628,015 | +3.1 |



TSX Venture Exchange

| | October 2011 | September 2011 | October 2010 |
|---------------------------------|---------------------|-----------------------|---------------------|
| Issuers Listed | 2,430 | 2,432 | 2,356 |
| New Issuers Listed | 13 | 15 | 14 |
| IPOs | 11 | 13 | 10 |
| Graduates to TSX | 10 | 5 | 4 |
| Issues Listed | 2,518 | 2,523 | 2,410 |
| IPO Financings Raised | \$10,490,900 | \$8,226,750 | \$7,909,674 |
| Secondary Financings Raised (1) | \$142,021,900 | \$44,500,000 | \$267,312,288 |
| Supplemental Financings Raised | \$256,203,711 | \$290,230,141* | \$491,536,537 |
| Total Financings Raised | \$408,716,511 | \$342,956,891* | \$766,758,499 |
| Market Cap Listed Issues | \$51,872,565,757 | \$49,757,078,298 | \$54,983,169,547 |

Year-to-date Statistics

| | 2011 | 2010 | % Change |
|---------------------------------|------------------|------------------|-----------------|
| New Issuers Listed | 173 | 141 | +22.7 |
| IPOs | 126 | 109 | +15.6 |
| Graduates to TSX | 42 | 31 | +35.5 |
| IPO Financings Raised | \$253,234,190 | \$154,380,419 | +64.0 |
| Secondary Financings Raised (1) | \$2,647,725,245 | \$1,979,252,466 | +33.8 |
| Supplemental Financings Raised | \$6,108,692,686 | \$4,518,914,870 | +35.2 |
| Total Financings Raised | \$9,009,652,121 | \$6,652,547,755 | +35.4 |
| Market Cap Listed Issues | \$51,872,565,757 | \$54,983,169,547 | -5.7 |

* Revised

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during October 2011.

Toronto Stock Exchange

| Issuer Name | Company Symbol |
|---|-----------------------|
| Alderon Iron Ore Corp. | ADV |
| Bloom Income & Growth Canadian Fund | BI |
| BMO Canadian Dividend ETF | ZDV |
| BMO Covered Call Dow Jones IA Hedged to CAD ETF | ZWA |
| BMO Covered Call Utilities ETF | ZWU |
| BMO Low Volatility Canadian Equity ETF | ZLB |
| Claymore 1-10 Yr Laddered Corporate Bond ETF | CBH |
| Claymore 1-10 Yr Laddered Government Bond ETF | CLG |
| Cobriza Metals Corp. | CZA |
| Lachlan Star Limited | LSA |
| Macarthur Minerals Limited | MMS |



| | |
|-------------------------------|-----|
| New Millennium Iron Corp. | NML |
| Orbite Aluminae Inc. | ORT |
| PNI Digital Media Inc. | PN |
| Parex Resources Inc. | PXT |
| Prophecy Coal Corp. | PCY |
| Surge Energy Inc. | SGY |
| Tech Giants Covered Call ETF | TXF |
| U.S. Silver Corporation | USA |
| Western Energy Services Corp. | WRG |

TSX Venture Exchange

| Issuer Name | Company Symbol |
|---------------------------------|-----------------------|
| 88 Capital Corp. | EEC.P |
| Aumento Capital II Corporation | AQT.P |
| Aumento Capital III Corporation | AUO.P |
| Banks Island Gold Ltd. | BOZ |
| Copper North Mining Corp. | COL |
| Forte Resources Inc. | FJX.P |
| Magnum Capital Corp. | MGK.P |
| NorthIsle Copper and Gold Inc. | NCX |
| Questfire Energy Corp. | Q |
| Rotation Minerals Ltd. | ROT |
| Sanction Capital Corp. | SRP.P |
| Taggart Capital Corp. | TAG.P |
| Westlake Capital Ltd. | WLK.P |

About TMX Group (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, Boston Options Exchange (BOX), Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (Houston, Boston and Chicago) as well as in London. For more information about TMX Group, visit our website at www.tmx.com.

For more information please contact:

Aimee Paget
Communications Coordinator
TMX Group
416-947-4685
aimee.paget@tmx.com