

Toronto Stock Exchange and TSX Venture Exchange

“

A CAPITAL *Opportunity*

”

An International Destination of Choice



Toronto Stock
Exchange

TSX Venture
Exchange

Equities

Toronto Stock Exchange
TSX Venture Exchange
TMX Select
Equicom

Derivatives

Montréal Exchange
CDCC
Montréal Climate Exchange

Fixed Income

Shorcan

Energy

NGX

Data

TMX Datalinx
TMX Atrium
PC Bond

Technologies

TMX Technology
Solutions

“Global Market Leader”

TMX Group is a globally integrated, multi-asset class exchange group. TMX businesses operate cash and derivative markets including equities, fixed income and energy, as well as, provides clearing facilities, data products, investor relations and other services to the global financial community.

The strength of Toronto Stock Exchange and TSX Venture Exchange is undisputed. The Exchanges combined, are ranked first in the world for number of new listings. TMX Equity Exchanges continue to surpass international benchmarks for listings, market capitalization and trading volumes. TMX Group represents a significant marketplace for North American capital and a leading destination of choice for domestic and international companies.



Toronto Stock Exchange is a leading, global exchange that provides a dynamic market for well-established companies.

Known for its high standards of transparency and fairness, innovative trading, and superior services, our listed companies enjoy the benefits of access to capital, enhanced liquidity, access to specialized indices, visibility and analyst coverage.



As a public venture capital marketplace for emerging companies, TSX Venture Exchange offers growth companies a market to raise capital and develop their properties, products or services.

The Exchange provides listed companies the opportunity to work towards graduation to Toronto Stock Exchange, the senior exchange, where they will find access to larger pools of capital.

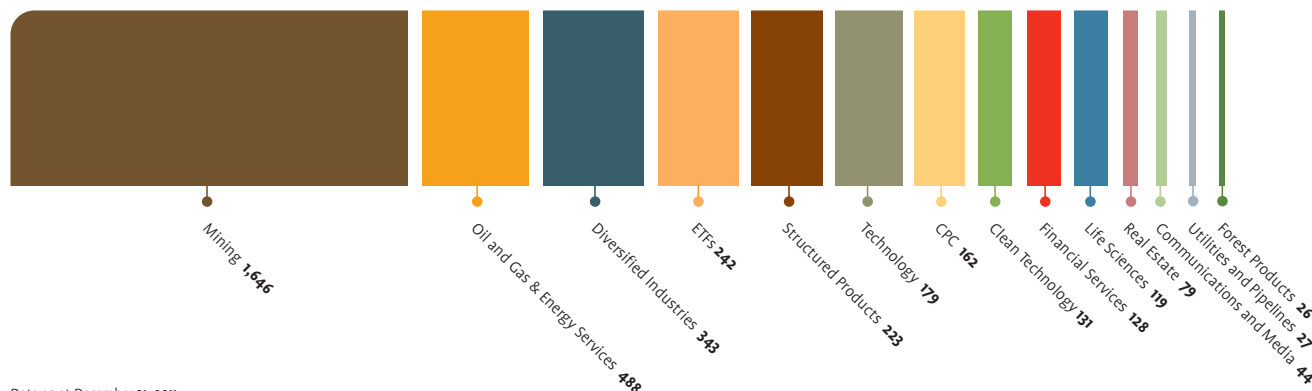
Listed Companies Across All Industry Sectors

Toronto Stock Exchange
has 1,587 issuers with \$2.0 trillion
in market capitalization

TSX Venture Exchange
has 2,250 issuers with C\$48.7 billion
in market capitalization

TMX Group's Equity Exchanges Support a Diverse Issuer Base

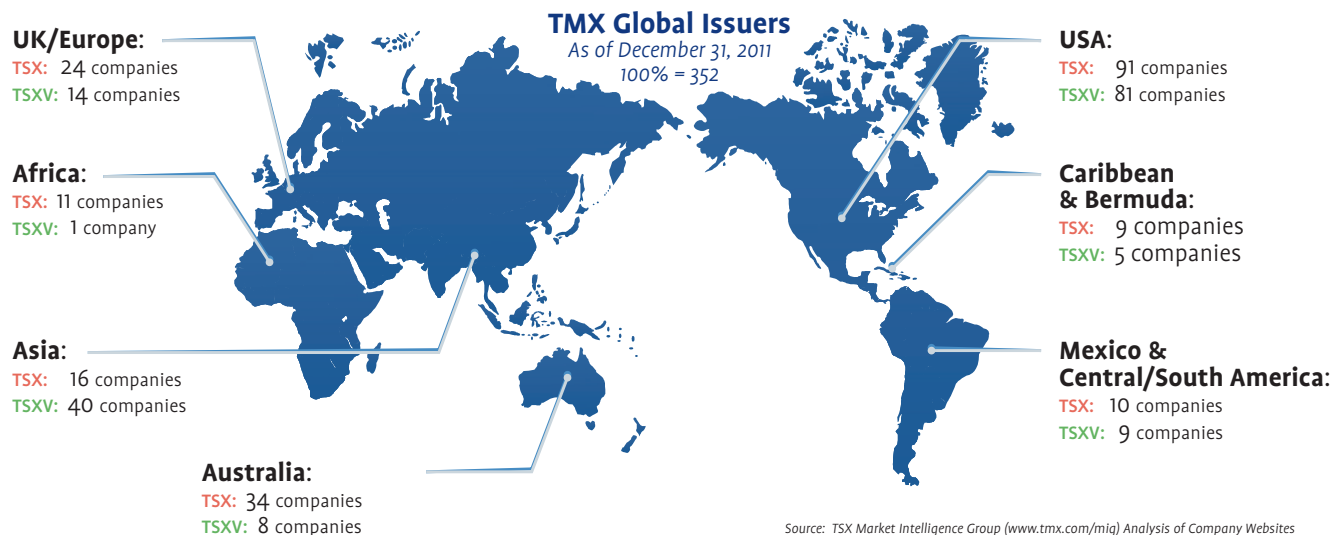
Number of issuers on Toronto Stock Exchange and TSX Venture Exchange by Sector (100% = 3,837)



An International Destination of Choice

TSX is the gateway to North American and global capital, and a world leader in resource equities and small- to mid-cap companies.

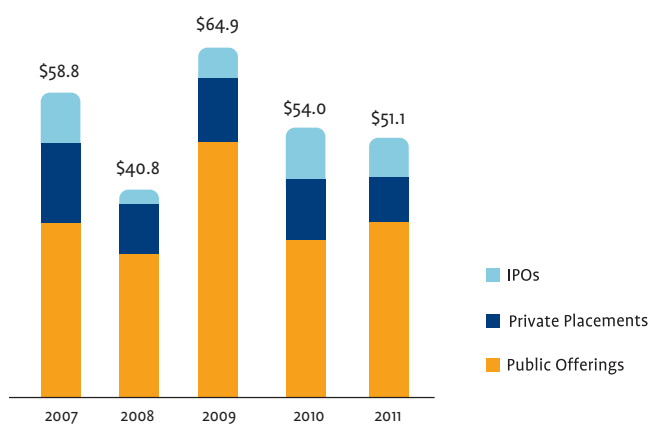
TSX and TSXV are the destination for international companies from U.S., China, Australia, South Africa, Latin America and Europe. Our listed companies have access to not just Canadian capital sources, but to the international investment community. Investors from around the globe trade on TMX Equity Exchanges, creating an excellent opportunity for companies to interlist on a global market.



Access to Capital, Liquidity and Tailored Services

Equity Financing on Toronto Stock Exchange and TSX Venture Exchange

(C\$ Billions)



Toronto Stock Exchange and TSX Venture Exchange Trading Volume

(Billions of Shares)



TMX provides issuers with:

- Access to one of the world's largest capital pools that attracts institutional and retail investors from around the world
- An array of products designed to enhance liquidity, heighten visibility and broaden a company's investor base
- A range of services which include investor relations, market intelligence and relationship management

“Expertise Across All Sectors”

1st

In Listed Mining Companies Worldwide

1st

In Listed Oil and Gas Companies Worldwide

1st

In Listed Clean Technology Companies Worldwide

1st

In Global Mining and Global Gold S&P/TSX Indices

1st

In Exchange-Traded Funds (ETFs) Originator of the World's First ETF

1st

In the World by Number of New Listings

2nd

In the World by Number of Listed Companies

6th

In Equity Financing

7th

In Market Capitalization

Contact our Business Development Team to learn more about your Capital Opportunity.

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