

Toronto Stock Exchange

TSX Venture Exchange

Leadership in Technology

TMX Group – The Place to Grow

TMX Group’s equity exchanges, Toronto Stock Exchange and TSX Venture Exchange, provide access to equity capital that is essential for growth-oriented technology companies – anywhere in the world. As the second largest market in North America for technology issuers, TSX Venture Exchange and Toronto Stock Exchange are home to 198 technology companies with a total market cap of over C\$52 billion.

TMX Group offers a cost efficient market for technology financings of all sizes, with a special emphasis on small-to mid-size financings. Renowned for its consistently high standards and innovative product offerings, Toronto Stock Exchange (Canada’s senior equities marketplace) provides technology issuers with a dynamic market to access North American and global capital.

TSX Venture Exchange provides early-stage technology companies with an opportunity to gain a solid foothold in the public capital markets, and the potential to graduate to Toronto Stock Exchange.

Be a part of it. Benefit from premium valuations, liquidity, visibility for transactions, analyst coverage, specialized indices, and listing requirements specifically tailored to technology companies.

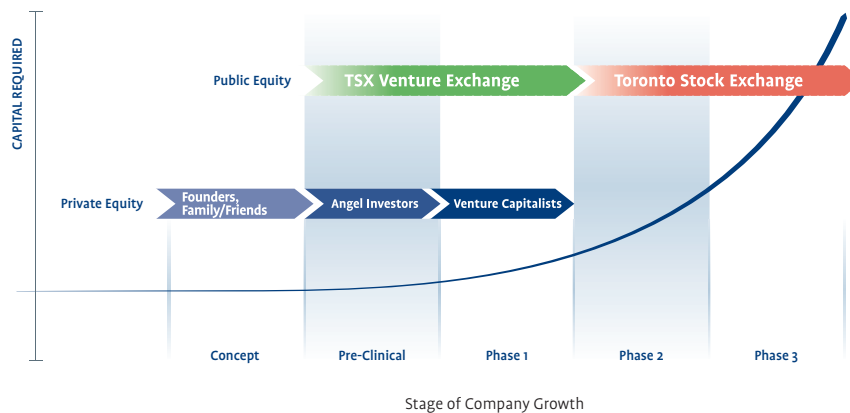
Access to Capital for Companies at Various Stages of Growth

- The Canadian investment community supports early to late stage companies, with IPOs ranging from \$10 million to \$150 million plus.

Trading and Investing Depth

- Vibrant retail investor base
- Strong equity culture – 50% of Canadians own shares
- Institutional Investors have over \$40 billion invested in TSX and TSXV technology companies, as of July 31, 2010¹
- Rules facilitate both small and large financings and private placements facilitate fast raisings

Financing Growth Companies



TMX Group

Equities

- Toronto Stock Exchange
- TSX Venture Exchange
- Equicom

Derivatives

- Montréal Exchange
- CDCC
- Montréal Climate Exchange

Fixed Income

- Shorcan

Energy

- NGX

Data

- TMX Datalinx
- PC Bond



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TMX Group's Unique Strengths in the Technology Sector

TMX Group knows that technology companies must sustain their growth initiatives with ongoing capital infusions to finance their unique development cycles. Our technology category listing criteria focus less on traditional financial measures, such as net earnings and cash flow, and more on evidence of adequate financing and management expertise to carry the company forward with its intended development and commercialization program.

Access to Institutional Investors

Institutional investors actively invest in the technology sector; as of July 31, 2010, institutions had invested over \$40 billion in TSX and TSXV technology companies.¹ Listed companies can also tap into the large pool of index-based investors who cover the S&P/TSX Composite Index², where a number of senior technology companies are currently included.

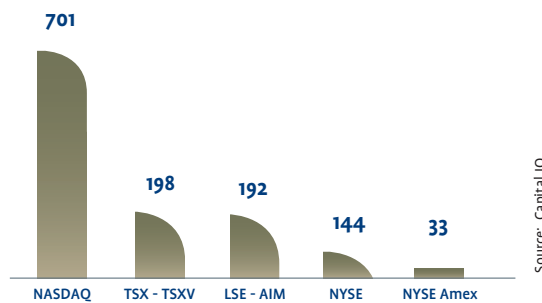
Greater Visibility

TMX Group technology companies are covered by an average of three analysts. Companies of all sizes receive analyst coverage.

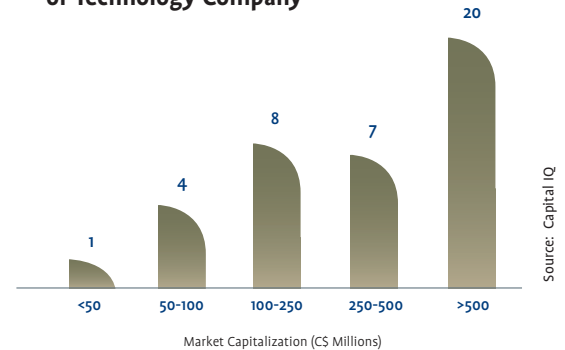
Liquidity

More than 2.2 billion shares of technology companies, valued at C\$23 billion, traded on Toronto Stock Exchange and TSX Venture Exchange in the first half of 2010.

Number of Listed Technology Issuers



Average Number of Analysts by Size of Technology Company



Markets at a Glance – June 30, 2010

Technology

	TSX Venture	TSX	TSXV & TSX
Number of Technology Issuers Listed	128	70	198
Quoted Market Value (C\$ billions)	\$1.2	\$51.1	\$52.3
New Technology Listings	3	1	4
Equity Capital Raised (C\$ billions)	\$0.069	\$0.078	\$0.147
Volume Traded (billions of shares)	1.0	1.3	2.3
Value Traded (C\$ billions)	\$0.324	\$22.9	\$23.2
Number of Trades (millions)	0.118	3.1	3.2

¹ Source: Capital IQ ² S&P is a trademark owned by The McGraw-Hill Companies Inc. TSX is a trademark owned by TSX Inc.

All data as of June 30, 2010

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