

Schedule B

TSX Venture Exchange Rule Book

Amendments to Rule C.2.51(2) - Designation of Eligible Clients

The TSX Venture Exchange Rule Book is amended as follows:

1. Rule C.2.51(2)(i) is deleted and replaced by the following:
 - (i) a client that is a non-individual with total securities under administration or management exceeding \$10 million, where the client is resident in a jurisdiction that falls within the definition of “Basle Accord Countries” as defined in the General Notes and Definitions section of the Joint Regulatory Financial Questionnaire and Report; and
2. Former Rule C.2.51(2)(i) is now Rule C.2.51(2)(j) and reads as follows:
 - (i) a client that enters an order through an Order Execution Account.