



Toronto Stock Exchange

TSX Venture Exchange

Discover TMX, a World Leading Marketplace for Energy

TMX Group is an integrated, multi-asset class exchange group, which owns and operates equities, derivatives, fixed income and energy markets. TMX's equity exchanges, Toronto Stock Exchange and TSX Venture Exchange, are the only regulated markets in the world that can finance companies from under \$1 million to over \$1 billion and everything in between.

With more oil and gas companies listed on Toronto Stock Exchange and TSX Venture Exchange than any other public marketplace, TMX is a global leader in the energy sector.

- Largest stock exchange in North America by number of listings
- 1st in the world for energy and home to 43% of the world's public energy companies
- 7th largest stock exchange in the world by equity capital raised; 8th by issuer market capitalization
- Proven track record of graduations from TSX Venture Exchange up to Toronto Stock Exchange

As of June 30, 2009:

458 Energy Issuers

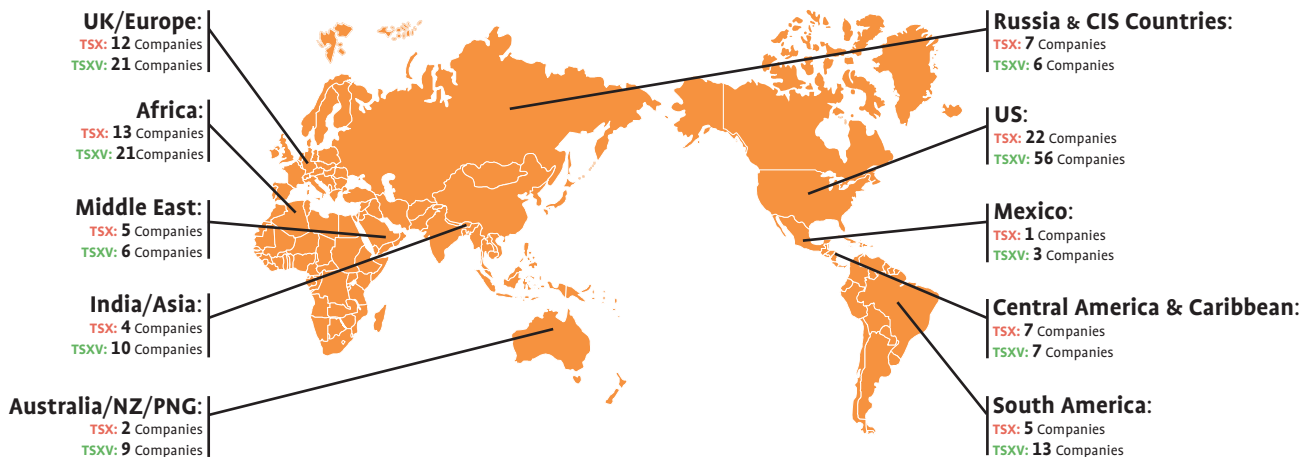
\$3.8B Energy Equity Raised

12 New Energy Listings

\$141B Value Traded

Includes Oil & Gas and Energy Services

TMX Oil & Gas Issuers with Global Operations Global Properties • Global Investments • Global Visibility



Source: TMX Group Analysis of Company Websites

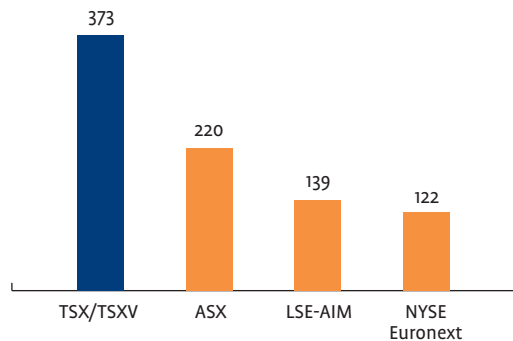


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TMX: Largest Oil & Gas Public Market

MORE OIL & GAS ISSUERS THAN ANY OTHER EXCHANGE



Source: Exchange Websites
As at June 30, 2009

Interest in Oil & Gas Companies Continues

LISTED OIL & GAS COMPANIES' ACTIVITIES DURING FIRST HALF 2009:

- 107 financings completed
- \$3 billion Oil & Gas equity capital raised
- \$136 billion value traded in Oil & Gas stocks
- \$321 billion quoted market value of Oil & Gas listed issuers*

* as at June 30, 2009

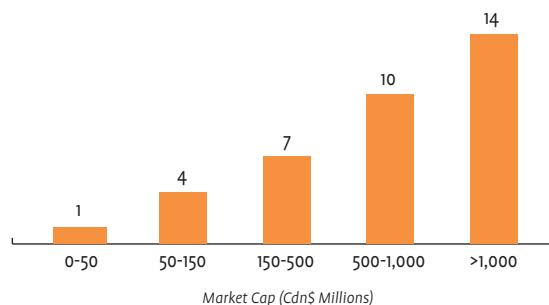
Benefits of TMX Listing for Energy Issuers

- **Access to Capital** – Oil & Gas and Energy Services issuers raised \$3.8 billion in the first half of 2009
- **Listing & Trading** – Companies range from juniors to seniors
- **Global Visibility** – Analyst coverage comes sooner
- **Graduation Potential for TSX Venture Exchange Issuers** – Can move to senior board as company grows
- **Tailored and Flexible Listing Criteria** – Better accommodates junior issuers, including exploration-stage companies
- **Experienced Exchange Staff** – Relevant oil and gas business experience

Analysts Cover Juniors and Seniors

AVERAGE NUMBER OF ANALYSTS COVERING A TSX/TSXV COMPANY

Large Analyst Community with Extensive Oil & Gas Sector Experience



As at June 30, 2009
Source: Thomson ONE

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