



**FORM G**  
**NOTICE OF NAME CHANGE, AND /OR**  
**CONSOLIDATION/SPLIT**

Current Name: \_\_\_\_\_ (the  
“Company”).

New Name: \_\_\_\_\_

Current Trading Symbol: \_\_\_\_\_.

**1. General Information**

Date of special resolution approving name change and, if applicable, consolidation or split:

\_\_\_\_\_.

If applicable, proposed consolidation/split ratio: \_\_\_\_\_

Where there is a proposed consolidation or split, provide the following information:

	<b>Pre-Consolidation/Split</b>	<b>Post-Consolidation/Split</b>
<b>Issued Shares (including escrowed shares)</b>		
<b>Escrowed Shares</b>		
<b>Authorized Shares</b>		

Where there is no proposed consolidation or split, provide the following information:

Authorized Shares: \_\_\_\_\_

Issued Shares: \_\_\_\_\_

Transfer Agent: \_\_\_\_\_

New ISIN or CUSIP Number: \_\_\_\_\_

- New Symbol and Security number to be provided by NEX.

## 2. Other Submissions

Indicate if this application is part of a Reverse Take-Over, Change of Business, or a Reactivation, or if any other submission is in preparation or under review by NEX or the TSX Venture Exchange.

## 3. Required Documents/Information For a Share Consolidation or Split

Enclose the following documentation (or indicate if not applicable) where the name change is being effected in conjunction with a share consolidation or split.

- a) Specimen of new share certificate with new ISIN or CUSIP number imprinted thereon. In the case of a generic certificate, the specimen certificate must be accompanied by a letter from the transfer agent confirming that the generic certificate complies with the requirements of the Security Transfer Association of Canada.  
If new ISIN or CUSIP not yet received, confirm date applied to CDS for ISIN or CUSIP:  
\_\_\_\_\_.
- b) Proof of name reservation with the applicable corporate registry.
- c) Proposed or actual transmittal letter to shareholders.
- d) Letter from transfer agent with confirmation that transfer agent has enough new share certificates for post-consolidation or split distribution.
- e) List of Insiders and their pre-consolidated/split shareholdings.
- f) Record date for share split if conducted by push-out.
- g) Confirmation that on a post-consolidated basis, the company will have a minimum of 150 public shareholders holding at least one board lot of freely tradable securities.
- h) Three preferred choices for new stock symbol

## 4. Required Documents/Information Where There Is No Share Consolidation or Split

Enclose the following documentation/information (or indicate if not applicable) where the name change is not being effected in conjunction with a share consolidation/split.

- a) Specimen of new share certificate with new ISIN or CUSIP number imprinted thereon. In the case of a generic certificate, the specimen certificate must be accompanied by a letter from the transfer agent confirming that the generic certificate complies with the requirements of the Security Transfer Association of Canada.

If new ISIN or CUSIP not yet received, confirm date applied to CDS for ISIN or CUSIP.

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- b) Date of NEX letter accepting and reserving the proposed name.
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- c) Proof of name reservation with the applicable corporate registry.
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- d) Proposed or actual transmittal letter to shareholders.
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- e) Letter from transfer agent with confirmation that transfer agent has enough new share certificates for distribution.

- f) Three preferred choices for new stock symbol.

## DECLARATION

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Company and has been duly authorized by a resolution of the board of directors of the Company to make this Declaration.
2. As of the date of this Form there is no Material Information concerning the Company which has not been publicly disclosed.
3. The Company is in compliance with applicable Securities Laws and NEX Requirements.
4. All of the information in this Form G – *Name Change With or Without Consolidation/ Split Form* is true.

**ACKNOWLEDGEMENT – PERSONAL INFORMATION**

“Personal Information” means any information about an identifiable individual, and includes information contained in Item 3(e), if applicable, of this Form.

The undersigned hereby acknowledges and agrees that it has obtained the express written consent of each individual to:

- (a) the disclosure of Personal Information by the undersigned to NEX (as defined in Appendix 1) pursuant to this Form; and
- (b) the collection, use and disclosure of Personal Information by NEX for the purposes described in Appendix 1 or as otherwise identified by NEX, from time to time.

\_\_\_\_\_

Date

\_\_\_\_\_

Name of Director or Senior Officer

\_\_\_\_\_

Signature

\_\_\_\_\_

Official Capacity