

Toronto Stock Exchange

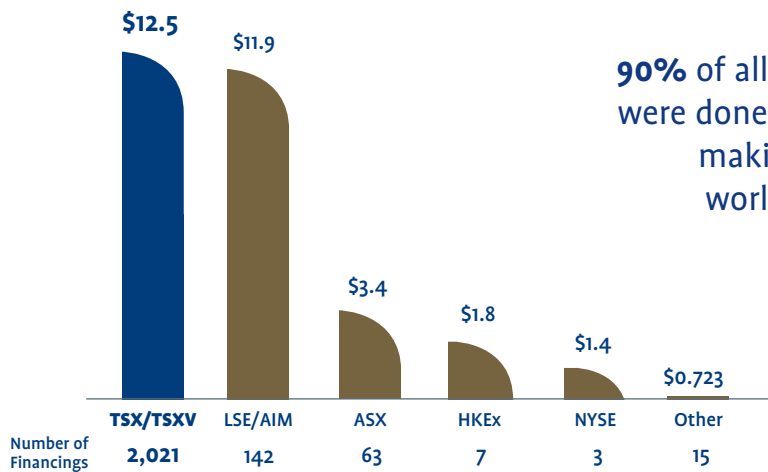
TSX Venture Exchange

Global Leader in Mining

Toronto Stock Exchange and TSX Venture Exchange are home to 58% of the world's public mining companies

- 201 new mining listings
- \$12.5 billion in equity capital raised

Mining Equity Financings (C\$B) - 2011



90% of all global equity financings were done on TSX and TSXV in 2011, making up nearly 40% of the world's mining equity capital

Source: Gamah International, compiled by TMX Group.

Benefit from TMX Expertise in Mining

- Best access in the world for capital for junior explorers
- Alternative IPO routes using Capital Pool Company (CPC) Program and Special Purpose Acquisition Corporation (SPAC)
- 86 billion mining shares traded on Toronto Stock Exchange and TSX Venture Exchange
- Over 200 analysts cover TSX and TSXV listed mining companies

Mining Markets at a Glance - 2011

	TSX	TSXV	TSX & TSXV	LSE	AIM	ASX	JSE	HKEx	NYSE/NYSE Amex
Number of Mining Issuers Listed	371	1275	1646	44	147	700	56	69	141
Quoted Market Cap. (C\$ Billions)	398.4	28.4	426.8	413.6	25.4	464.4	324.5	247.6	1,137.1
New Mining Listings	49	152	201	3	17	79	2	12	8

Source: Exchange Websites, World Federation of Exchanges, Capital IQ
Unless otherwise noted, all stats are as at or YTD December 31, 2011

TMX Group

Equities

Toronto Stock Exchange
TSX Venture Exchange
TMX Select
Equicom

Derivatives

Montréal Exchange
CDCC
Montréal Climate Exchange

Fixed Income

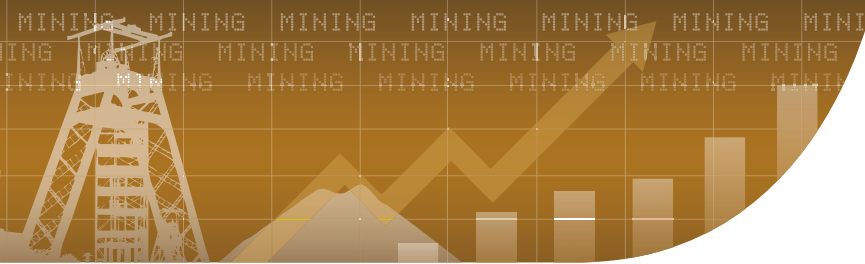
Shorcan

Energy

NGX

Data

TMX Datalinx
TMX Atrium
PC Bond

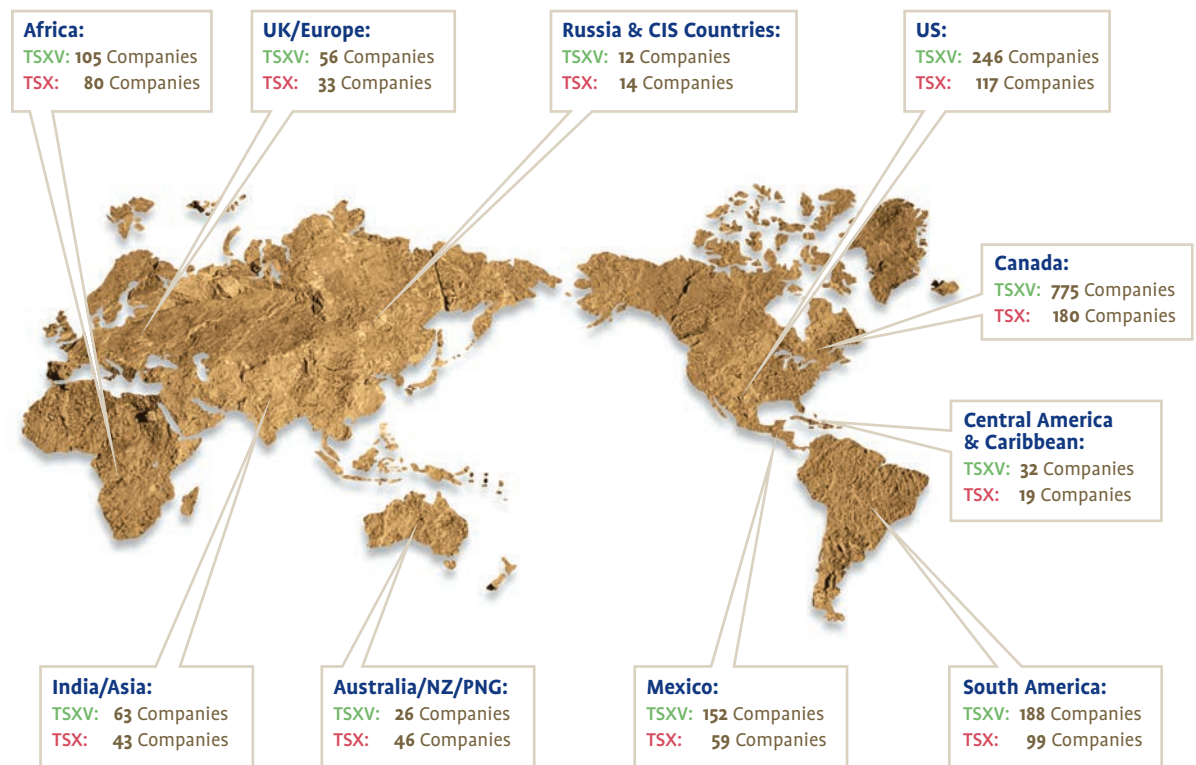


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TMX Mining Companies Have a Global Reach

Nearly 50% of the 9,300 mineral exploration projects held by TSX & TSXV companies are outside of Canada



Source: InfoMine, Compiled by TMX, December 2011

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