



# ***CORPORATE FINANCE MANUAL*** (the “Manual”)

## ***UPDATE NOTICE*** ***March 24, 2004***

Last Update Notice – January 2004

The amendment communicated in this *Update Notice* is reflected in the Internet version of the Manual:

[English:

<http://www.tsx.com/en/productsAndServices/listings/cdn/resources/resourcePolicies.html>]

[French:

<http://www.tsx.com/fr/productsAndServices/listings/cdn/resources/resourcePolicies.html>]

### **Various Amendments:**

Paper updates to the Corporate Finance Manual are being provided in relation to Bulletins that were issued as noted below. These changes were reflected on the Internet version of the Manual as of their effective date.

### **Bulletin dated: February 23, 2004 – Short Form Offering Document Financings – Prospectus Exemption Introduced in Saskatchewan**

The following were amended to reflect the introduction of the Short Form Exemption in Saskatchewan:

- Policy 4.6 – Public Offering by Short Form Offering Document
- Form 4H – Short Form Offering Document

### **Bulletin dated: March 11, 2004 – Exchange Forms and Privacy Legislation**

Effective March 11, 2004 the following forms were amended to bring them into compliance with the Personal Information Protection and Electronic Documents Act (Canada):

- Form 2B - Listing Application,

- Form 3A - Information Required in a CPC Prospectus
- Form 3B1/3B2 - Information Required in an Information Circular for A Qualifying Transaction/ Information Required in a Filing Statement For a Qualifying Transaction
- Form 3D - Exchange Information Circular
- Form 4B - Private Placement Notice Form
- Form 4C - Corporate Placee Registration Form
- Form 4E - Shares for Debt Filing Form
- Form 4F - Certification & Undertaking from a Company Granted an Incentive Stock Option
- Form 4G - Summary Form- Incentive Stock Options
- Form 4H - Short Form Offering Document
- Form 5B - Expedited Acquisition Filing Form
- Form 5C - Transaction Summary Form
- Form 5G - Notice of Intention to Make a Normal Course Issuer Bid
- **NEW** - Appendix 6A - Acknowledgement – Personal Information
- **NEW** - Appendix 6B - Acknowledgement – Personal Information

**Bulletin dated: March 24, 2004 – NEX Forms and Privacy Legislation**

Effective March 24, 2004 the following forms were amended to bring them into compliance with the Personal Information Protection and Electronic Documents Act (Canada):

- NEX Policy
- Form B - Price Reservation Form
- Form C - Notice of Proposed Share Issuance/Financing
- Form D - Notice of Proposed Stock Option Grant or Amendment
- Form E - Notice of Change of Management
- Form F - Notice of Proposed Material Transaction
- Form G Notice of Name Change and/or Consolidation/Split
- **NEW** - NEX Appendix 1

**FOR FURTHER INFORMATION, PLEASE CONTACT:**

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