



# **Corporate Finance Manual**

**October 30, 2009**

The Corporate Finance Manual (the “Manual”) is proprietary to TSX Venture Exchange (“TSX Venture”) and no ownership rights are hereby transferred. No part of the Manual shall be used, reproduced, translated, converted, adapted, stored in a retrieval system, communicated or transmitted by any means, for any commercial purpose, including without limitation, sale, resale, licence, rental or lease.

TSX Venture does not make any representations, warranties or guarantees, express or implied, as to the accuracy or completeness of the Manual. Users must be aware that updates and amendments will be made from time to time to the Manual. It is the user’s responsibility to determine whether there have been any such updates or amendments and TSX Venture shall have no responsibility for providing notice of any such updates or amendments. Neither TSX Venture nor any of its directors, officers, employees or agents shall be liable in contract, tort or in any other manner whatsoever to any person for any loss, damage, injury, liability, cost or expense of any nature, including without limitation incidental, special, indirect or consequential damages, arising out of or in connection with the use of the Manual.