



FORM 2J SECURITYHOLDER INFORMATION

This form must be completed by Issuers undertaking an Initial Listing (other than a CPC), Qualifying Transaction, Reverse Takeover or a Change of Business.

Shareholders of the private or Target Company:

Name (if shareholder is not an individual, identify the controlling shareholders)	Subscription date	Number of shares	Subscription price	Consideration (Cash, debt, assets, remuneration, nominal)	Relationship with the private/Target Company (Arm's Length / Non Arm's Length)	Relationship with Issuer (Arm's Length / Non Arm's Length) if transaction is a QT, RTO or COB	Exchange ratio with the listed Issuer*	Adjusted number of shares in Resulting Issuer (considering the exchange ratio)*	Adjusted subscription price (considering the exchange ratio)*

* where applicable

Debenture and Convertible Securityholders of the private or Target Company:

Name (if securityholder is not an individual, identify the controlling securityholders)	Subscription date	Number of securities (if converted)	Summary of the terms and conversion price	Consideration (Cash, debt, assets, remuneration, nominal)	Relationship with the private/Target Company (Arm's Length / Non Arm's Length)	Relationship with Issuer (Arm's Length / Non Arm's Length) if transaction is a QT, RTO or COB	Exchange ratio with the listed Issuer*	Adjusted number of securities in Resulting Issuer (considering the exchange ratio)*	Adjusted terms and conversion price (considering the exchange ratio)*

* where applicable

Warrantholders of the private or Target Company:

Name (if Warrant holder is not an individual, identify the controlling securityholders)	Issuance/grant date	Number of Warrants	Maturity and Exercise Price	Consideration (Cash, debt, assets, remuneration, nominal)	Relationship with the private/Target Company (Arm's Length / Non Arm's Length)	Relationship with Issuer (Arm's Length / Non Arm's Length) if transaction is a QT, RTO or COB	Exchange ratio with the listed Issuer*	Adjusted number of Warrants (considering the exchange ratio)*	Adjusted exercise price (considering the exchange ratio)*

* where applicable

Incentive Stock Options holders of the private or Target Company:

Name (if securityholder is not an individual, identify the controlling securityholders)	Issuance/grant date	Number of Options	Maturity and Exercise price	Consideration (Cash, debt, assets, remuneration, nominal)	Relationship with the private/Target Company (Arm's Length / Non Arm's Length)	Relationship with Issuer (Arm's Length / Non Arm's Length) if transaction is a QT, RTO or COB	Exchange ratio with the listed Issuer*	Adjusted number of options (considering the exchange ratio)*	Adjusted exercise price (considering the exchange ratio)*

* where applicable

Other securityholders of the private or Target Company:

Name (if securityholder is not an individual, identify the controlling securityholders)	Subscription date	Number of securities	Summary of the terms and Subscription /conversion price	Consideration (Cash, debt, assets, remuneration, nominal)	Relationship with the private/Target Company (Arm's Length / Non-Arm's Length)	Relationship with Issuer (Arm's Length / Non-Arm's Length) if transaction is a QT, RTO or COB	Exchange ratio with the listed Issuer*	Adjusted number of securities (considering the exchange ratio)*	Adjusted subscription price (considering the exchange ratio)*

* where applicable