



Toronto Stock Exchange

TSX Venture Exchange

Leadership in Diversified Industries

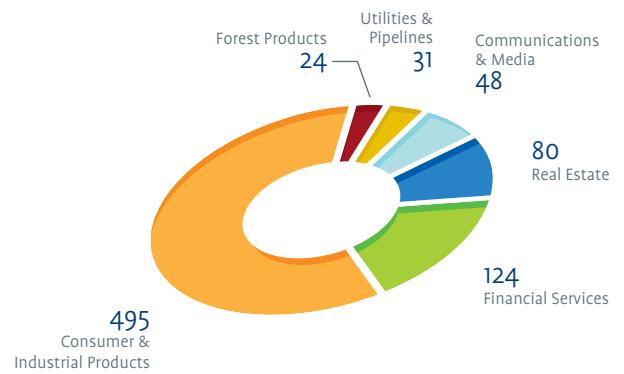
TMX Group – A Capital Opportunity for Diversified Industries

TMX Group's two equity exchanges, Toronto Stock Exchange and TSX Venture Exchange, provide access to equity capital that is essential for growth-oriented diversified industrial companies – anywhere in the world. Toronto Stock Exchange and TSX Venture Exchange are home to more than 800 diversified industrial companies with a total market capitalization of over \$920 billion as at June 30, 2010.

Be part of it. Benefit from liquidity, visibility and transactions, analyst coverage, specialized indices, and listing requirements specifically tailored to diversified industrial companies.

Diversified Industries Spans a Broad Range of Sectors

- **Consumer & Industrial Products and Services:** Includes companies involved in manufacturing, infrastructure, transport, commercial services, consumer products and services
- **Financial Services:** Includes banks, trading and investment banks, asset managers, insurance companies and other providers of financial services
- **Real Estate**
- **Communications & Media**
- **Utilities & Pipelines**
- **Forest Products**



Diversified Industries at a Glance - June 30, 2010

	Number of Issuers			Market Cap. (C\$Billions)			Equity Capital Raised (C\$Millions)		
	TSX	TSXV	Total	TSX	TSXV	Total	TSX	TSXV	Total
Consumer and Industrial Products	279	216	495	232.3	1.8	234.1	2,633.0	181.5	2,814.5
Financial Services	77	47	124	435.8	0.505	436.3	1,969.4	21.1	1,990.5
Real Estate	45	35	80	40.8	0.656	41.5	2,113.2	97.4	2,230.6
Comm. & Media	33	15	48	118.9	0.558	119.5	20.5	51.2	71.7
Utilities & Pipelines	26	5	31	82.9	0.059	82.9	60.0	15.8	75.8
Forest Products	20	4	24	12.5	0.216	12.7	1,353.3	-	1,353.3
Total	480	322	802	923.2	3.8	927.0	8,149.4	367.0	8,516.4

TMX Group

Equities

Toronto Stock Exchange
TSX Venture Exchange
Equicom

Derivatives

Montréal Exchange
CDCC
Montréal Climate Exchange

Fixed Income

Shorcan

Energy

NGX

Data

TMX Datalinx
PC Bond



Toronto Stock Exchange

TSX Venture Exchange

Capitalize on TMX Global Leadership

- More than 150 years of experience
- World-leading expertise in listing, financing and trading that help issuers grow and succeed
- 2nd largest stock exchange globally by number of listings
- 6th largest stock exchange globally by equity capital raised
- 8th largest stock exchange globally by issuer market capitalization
- 249 new listings and over \$23 Billion raised in the first half of 2010

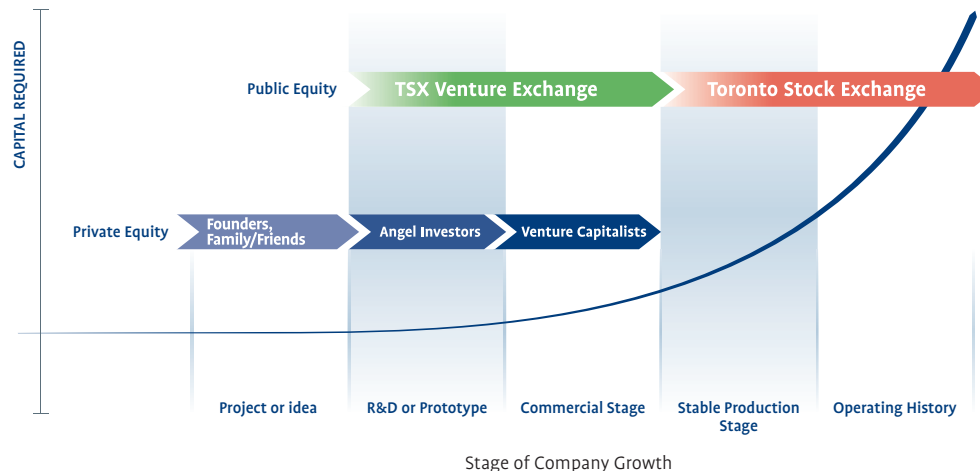
Benefits from Listing on a TMX Equity Exchange

- Large analyst community that covers issuers on both exchanges
- Vibrant retail investor base
- Strong equity culture – 50% of Canadians own stock in publicly traded companies
- Institutional investor base that understands diverse industries
- Rules facilitate both small and large financings and private placements
- Provides access to capital
- Alternative IPO routes using Capital Pool Company Program and Special Purpose Acquisition Corporation
- Active Reverse Takeover (RTO) market with over 200 existing CPC shells

Providing Opportunity for Companies Seeking Capital

Toronto Stock Exchange and TSX Venture Exchange provide the access to North American and global equity capital that is essential for growth-oriented companies at all stages of development.

Financing Growth Companies



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All data as of June 30, 2010

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